

Florida Public Pension Trustees Association

2019 Pension Board Membership Brochure

Included in this brochure:

FPPTA **Board of Directors**

Pete Prior, CPPT
Chairperson

Tim Olsen, CPPT
Vice-Chairperson

Ann Thompson, CPPT
Secretary

Steve Aspinall, CPPT
Treasurer

Christopher Spencer, CPPT
Director

Dwight Mattingly, CPPT
Director

Warren West, CPPT
Director

Renee Lipton, CPPT
Director Emeritus

Ken Harrison, CPPT
Director Emeritus

Ray Edmondson, CPPT
Director Emeritus
1937-2017

● **Membership Information**

● **2019 Membership Form**

● **2019 Mailing List Form**

For a detailed list of fees, please see the
General Membership Brochure.

FPPTA Mission Statement

The FPPTA has been established for the
purpose of providing education and
information for the public pension system
and protecting Defined Benefit Plans.

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FPPTA®

FLORIDA PUBLIC PENSION
TRUSTEES ASSOCIATION
SINCE 1984

► Information You Need To Know About Your Membership

Active Membership

Any public organization or retirement system which is a legally constituted retirement pension, or annuity and benefit system or any protective association, by whatever name called, whose primary purpose is that of promoting the rights and benefits of the membership, present or future, of public employees who are members of such retirement systems.

Membership Form—New Members

Membership forms are for new members. Please be sure you fill out the form in its entirety. You **must** submit the membership form, along with the Trustees List, for your membership to be current. Without a Trustee List, your board will not be eligible to vote in the annual Board of Directors' election.

Current members must renew online at <https://www.fppta.org> in our secure payment site.

Fees and Payments

Membership fees for 2019 are \$600 for the year and includes the entire board. For your convenience, we accept Visa, MasterCard, and American Express. In order to be PCI compliant, FPPTA will no longer accept credit card information on our forms. All credit card payments must be made through our secure web site. You may also use the "check to follow" option for payment. Checks should be made payable to FPPTA. If you choose the "check to follow" option, please print the pdf receipt provided online and enclose it with your check.

Payments made online will be processed immediately and will provide an automatic confirmation and receipt.

For a detailed list of all 2019 fees, please see the 2019 Membership Brochure.

Confirmation

If membership renewal is completed online, an electronic confirmation and receipt will be available immediately. A PDF confirmation or receipt is available online after membership is computed.

Certified Public Pension Trustee—CPPT

The goal of the certification program is to provide a well-rounded educational forum for its members. Through this program, you will gain a better understanding of investment principles and public pension issues. There is a separate application form and one-time fee of \$900 for the CPPT program or \$1000 for onsite registration. Please note that registration for the Trustee Schools and Annual Conferences is still required.

Website—<https://www.fppta.org>

As an FPPTA member, the administrator, contact person, and each trustee on the board will have access to the FPPTA website and database. Trustees and administrators will have access to event registration and online payments, past event attendance records, CPPT information and tracking, and Associate Member search by company and/or service offerings, as well as the ability to update personal contact information and view organizations' contact information. Only current FPPTA members will have access to these features.

FPPTA E-Newsletter

FPPTA's monthly e-newsletter will be emailed to all FPPTA members and will also be available online. The e-newsletter publishes updates from the FPPTA CEO as well as FPPTA consultants. The E-newsletter also includes articles from various newspapers across the state regarding pensions and other important information.

► 2019 Yearly Pension Board Membership

THIS MEMBERSHIP FORM IS FOR FIRST TIME MEMBERS ONLY.

Renewing members must log-on to <https://www.fppta.org> and renew on-line.

New Members, please be sure to complete this form in its entirety. Current members must log-in to fppta.org to renew membership on-line in our secure payment window.

2019 Yearly Pension Board Membership \$600 per year payment due upon receipt

Board Information (Please print clearly)

Board Name: _____

Address: _____

City, State, Zip: _____

Contact Person: _____

E-mail Address: _____

Administrator: _____

E-mail Address: _____

Phone Number: _____

Fax Number: _____

Total fund assets as of _____ \$ _____

FOR FIRST TIME MEMBERS ONLY

**Send this completed form, and the trustee list, to FPPTA.
Membership Form and Trustee List must accompany payment.**

Renewing your membership? Go to: <https://www.fppta.org>

Payment Information

☐ Check Enclosed ☐ Check to Follow

Please make checks payable to: Florida Public Pension Trustees Association (FPPTA)

In order to be PCI compliant, FPPTA will no longer accept credit card information on our registration forms. All credit card payments must be made through our secure website.

<https://www.fppta.org>

Thank you for your membership and your support of the FPPTA.

► 2019 Mailing List

Please provide the names and addresses of the board members that you would like to receive mailings from FPPTA. **Please note that in order for trustees to login to the FPPTA website, we must have a current e-mail address on file. E-mail addresses can be viewed by members only after logging into the website or if the contact list is downloaded. Your e-mail addresses will not be shared and are for FPPTA use only.**

Please print clearly

Board Name: _____

► **Contact Person:** _____

Address: _____

Email: _____ Phone Number: _____

► **Administrator:** _____

Address: _____

E-mail: _____ Phone Number: _____

Trustees: Once membership is activated, this may also be updated by logging into the FPPTA website. Administrators and trustees can edit contact information at any time to ensure we have the most current contact information on file.

► Name: _____

Address: _____

E-mail: _____

Name: _____

► Address: _____

E-mail: _____

Name: _____

► Address: _____

E-mail: _____

Don't Be Left Out! FPPTA needs email addresses for everyone on the board to ensure all trustees receive important information regarding Upcoming Events, CPPT Program and FPPTA's e-newsletter! Some FPPTA information will only be available via email to our members. **All email addresses are for FPPTA use only and will not be shared with anyone. Other FPPTA members can only search the administrator or contact person for a board through the FPPTA website.**