

Going Beyond

**Beyond expectations. Beyond fundamentals.
Beyond commitment.**

Polen Capital is a team of experienced investment industry professionals who share an unwavering commitment to our clients, investors, community and each other. We have been dedicated to serving investors by providing concentrated portfolios of the highest-quality companies for more than three decades. At Polen Capital, we have built a culture of results, and in this, an inherent belief in going beyond what's expected for the people and communities we serve.

We believe that an important part of growing our clients' assets also includes preserving it. To pursue this, we adhere to a time-tested process of researching and analyzing the highest-quality companies around the globe—seeking only the best to build highly concentrated portfolios. Then, we invest for the long haul and with a business owner's mindset—giving these companies time to grow. This singular focus and consistent investment process transcend market capitalizations and borders. We remain passionate about our mission to protect and grow capital while identifying unique opportunities to access and invest in the most sustainable businesses worldwide.

**Our mission
is to preserve and
grow client assets to
protect their present
and enable their
future.**

A Culture of Results

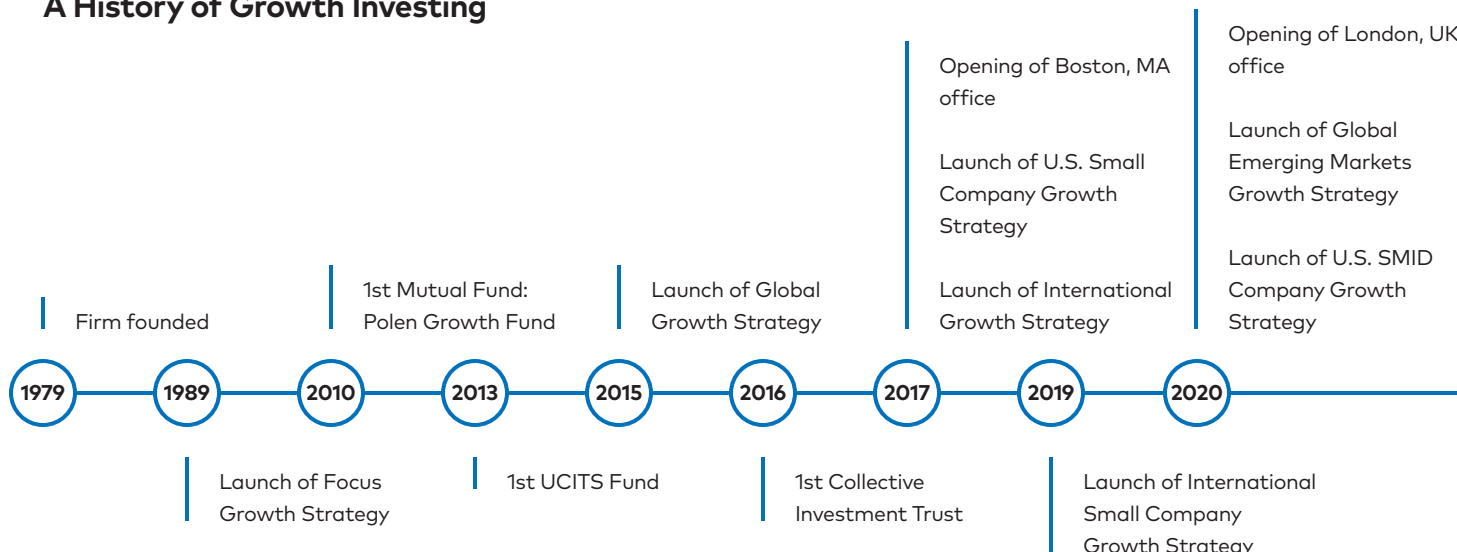
- We're passionate about making a meaningful difference in the lives of investors with our purpose driven, client-first mentality
- Our culture of results spans across investment management into the fabric of who we are and how we run our independently owned and employee-controlled business
- Just like our philosophy of investing in only the best companies worldwide, we are also dedicated to supporting and empowering our people and our community

Concentrated Growth Strategies & Vehicles

Polen is built on our belief in concentrated and high-quality portfolios with a singular focus on investing in only the best companies worldwide. We apply this philosophy across our suite of SMA, mutual fund and UCITS portfolios:

- | | |
|---|--|
|  Focus Growth |  U.S. SMID Company Growth |
|  Global Growth |  International Small Company Growth |
|  International Growth |  Global Emerging Markets Growth |
|  U.S. Small Company Growth | |

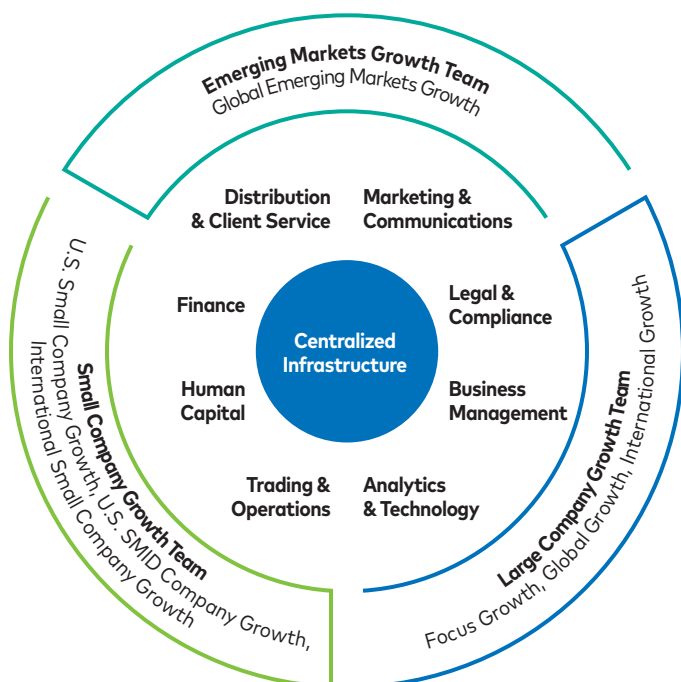
A History of Growth Investing



Focused Investing is our Business Model

Polen Capital is a fully integrated global investment management firm with a high conviction and quality focus. Each of our distinct teams of investment professionals are solely focused on investing and research—not saddled by additional roles and responsibilities.

Our centralized compliance, trading, distribution, marketing and technology teams all work together to support our investment process and the investors we serve.



At Polen, there is clear delineation of roles and responsibilities which allows portfolio managers to solely focus on what they do best, investing. We do this in an effort to deliver better outcomes to the clients we serve.

—Stan Moss, CEO

To get in touch with us please visit polencapital.com or call 1-561-461-6990.