# COMMUNICATIONS

TOOLS AT YOUR FINGERTIPS

## TOOLBOX

TRUSTEE HANDBOOK

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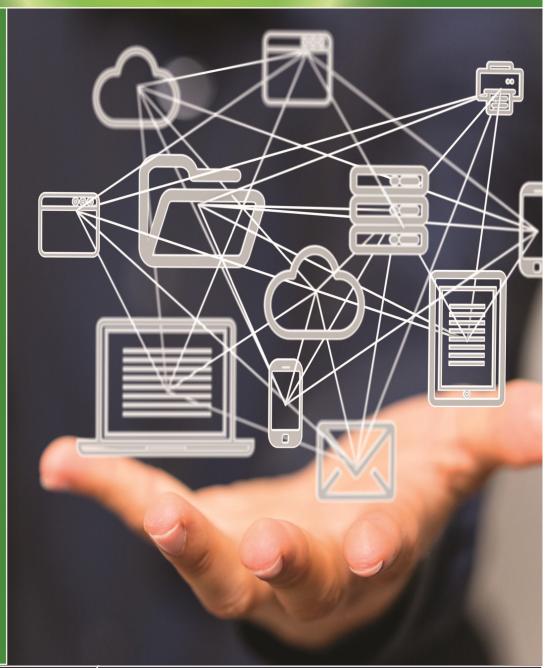
**E-NEWSLETTER** 

**INDUSTRY REPORTS** 

**WEBSITES** 

OTHER RESOURCES





37th Annual FPPTA Conference June 27 – 30, 2021 Omni Orlando ChampionsGate, Orlando, FL

## **Schedule of Events**

#### Saturday, June 26, 2021

Board of Directors Meeting 2:00—5:00 pm Olympic A & B

#### Sunday, June 27th

Annual Associate Golf Classic Omni ChampionsGate International Golf Course 8:00 am Start

### **Exhibit Hall Set—Up**

12:00—6:00 PM National Ballroom

#### **Event Registration**

3:00—6:00 pm
Rotunda
Between National and International Ballroom

#### **Welcome Gathering**

5:00—7:00 pm Exhibit Hall National Ballroom

## Name Badges

\*You and your guest must be registered with the FPPTA. You will not be permitted to enter the General Session or the Exhibit Hall without a name badge.

\*All guests must be pre-registered.
We are not accepting guest registrations onsite.

\*We are asking all attendees and guests to wear masks while in the conference area.

Monday, June28th	Exhibit Hall Schedule National Ballroom
7:30—8:30 am	Trustee Networking Continental Breakfast Exhibit Hall
8:30—9:30 am	Exhibit Hall Closed for Opening Ceremonies
10:30—11:30 am	Trustee Networking Morning Refreshment Break Exhibit Hall
12:30—2:15 pm	Break for Lunch—On Your Own Exhibit Hall Closed
3:15—4:15pm	Trustee Networking Refreshment Break & Raffle Exhibit Hall
4:15 pm	Exhibit Hall Closed
Tuesday, June 29th	Exhibit Hall Schedule National Ballroom
7:30—8:30 am	Trustee Networking Continental Breakfast Exhibit Hall
10:45—11:45 am	Trustee Networking Morning Refreshment Break Exhibit Hall
12:30—2:00 pm	Break for Lunch—On Your Own Exhibit Hall Closed
3:30—4:15 pm	Exhibit Hall Closed Annual Membership Meeting
4:15—5:15 pm	Trustee Networking Refreshment Break & Raffle Exhibit Hall
5:15—7:00 pm	Exhibit Hall Closed Booth Break Down

## Monday, June 28, 2021

7:30 am—3:00 pm Conference Registration—Rotunda
7:30 am—8:30 am Continental Breakfast in the Exhibit Hall—National Ballroom

8:30—9:30 am	FPPTA Opening Ceremonies
	Presentation of Colors
International Ballroom	Conference Welcome Pete Prior, Board of Directors Chairman
	The State of the FPPTA Kim Prior, Chief Executive Officer
	Raymond T. Edmondson Awards
	Raymond T. Edmondson Scholarship Awards
	Presentation of CPPT Awards
9:30—9:45 am	Communicating: Connecting with our Pension Partners
	Fred Nesbitt, PhD, FPPTA Media Consultant
9:45—10:45 am	Communicating Without Confrontation
	Vincent Ivan Phipps Communications VIP Training
	Vincent Ivan Phipps is the <i>Attitude Amplifier</i> because of his high energy and interaction. Vincent owns Communication VIP Training. The "VIP" represents "Very – Impactful - Presentations" (and Vincent Ivan Phipps!). He delights audiences with his energetic and engaging delivery. The four dynamics featured in his book, "Lead Out Loud" are: Communication, Leadership, Presentation Skills, and Conflict Resolution. His philosophy, "If I can get you to laugh, I can get you to listen. If I can get you to listen, I can help you amplify."
10:45—11:45 am	Morning Refreshment Break—Trustee Networking—Exhibit Hall
11:45—12:30 pm	Closing the Skills Gap: Innovative Solutions for a Changing Workforce
	David DeLong, PhD Speaker, Author and Consultant
	Dr. David DeLong is president of <i>Smart Workforce Strategies</i> , a firm that helps organizations implement practical solutions for critical skill shortages, while also building tomorrow's workforce. He has been a research fellow at the MIT AgeLab and an adjunct professor at Babson College where he teaches MBAs, "Leading and Managing Organizational Change". He has delivered keynote talks and workshops for Microsoft, MasterCard, Bank of America, and Lockheed Martin, among others. David will share insights about how to move forward in a rapidly changing world.
12:30—2:15 pm	Break for Lunch—On Your Own

## Monday, June 28, 2021 7:00 am—3:00 pm Conference Registration—Rotunda

2:15-3:15 pm

## Have the Pandemic's Investment Themes Changed

Moderator: Mike Spencer, CPPT, FPPTA Education Committee
Mike Welker, AndCo Consulting
Howard Bos, CPPT, Richmond Capital Management
Kurt Wood, DePrince, Race, Zollo

As pandemic restrictions ease in the United States and we return to normalcy, what can we project about the future of investment themes that have dominated during the last year or so? Will they continue, or will things revert to previous patterns? The panel will look at several themes including: value vs. growth, international vs. domestic equities, the risk of inflation, and where large cap tech stock might go from here?

3:15-4:15 pm

Networking in Exhibit Hall Refreshment Break and Raffle



## Tuesday, June 29, 2021

7:30 am—3:00 pm Conference Registration—Rotunda
7:30 am—8:30 am Continental Breakfast in the Exhibit Hall—National Ballroom

8:30—9:00 am	Become a Sought After Opportunity Maker
International Ballroom	Kare Anderson
	Kare Anderson is an Emmy-winning former NBC and <i>Wall Street Journal</i> reporter and now is a connective behavior speaker, author and columnist for Forbes. Kare explores the power of people who have the ability to seize opportunities, solve problems and innovate faster and better than others. She will share ways to hone these interconnected skills and will teach you how to better identify partners to achieve successful objectives.
9:00—10:30 am	Connecting with our Pension Partners FPPTA Resources: Learning & Sharing
	Moderator: Peter C. Hapgood, CPPT, Director of Education Kim Prior, CPPT, Chief Executive Officer MJ Chwalik, Chief Operating Officer Sean McKinstry, CPPT, Director of Research Micheal Spencer, Education Committee, CPPT, Dean of Faculty Susan Marden, Education Committee, Public Relations Fred Nesbitt, Education Committee, Media Specialist  We want a stronger connection with our pension partners, including our trustees, Associate Members, municipal governments, public employees, and taxpayers. Our communications skills are growing as rapidly as new technologies and business practices will allow, making our messages more impactful than ever. Join us for an interactive panel discussion to learn about new tools to communicate: videos, publications, social media, and grass roots efforts. You can achieve more when you connect with us!
10:30—11:30 am	Morning Refreshment Break—Networking in the Exhibit Hall
11:30—12:30 pm	FPPTA Trustee Roundtable
	Moderator: Fred Nesbitt, PhD. Education Committee Debbie McCoy, CPPT, Tallahassee175 Pension Fund Phyllis Shaw, CPPT, Hollywood General Employees Pension Fund Warren West, CPPT, Avon Park Fire Fighters Pension Fund Dan Kleman, CPPT, Port St. Lucie Police Officers Pension Fund J. Scott Bayne, CPPT, Fort Lauderdale Fire Fighters Local 765  A roundtable conversation by active trustees discussing what happens when trustees don't connect with their pension partners, why this happens, and how it can be changed. The focus will be on communications between trustees and those who matter: plan sponsors, participants, and stakeholders. The trustees will share lessons learned, as well as their knowledge about what tools work most effectively so pension boards connect with their pension partners.
12:30—2:00 pm	Break for Lunch—On Your Own

# Tuesday, June 29, 2021 7:30 am—3:00 pm Conference Registration—Rotunda

2:00—3:30 pm	Leadership Language: Insights Into Powerful Conversations
	Chris Westfall
	What if there was a way to defend pension plans, without getting defensive - a way that is authentic, honest and engaging? Let's face it, there are a lot of misunderstandings out there - and how you express yourself is the key to your success. Chris Westfall will show you the science behind the art of conversation that empowers you to share ideas in a way that delivers deeper connection and understanding. Chris is the <i>U.S. National Elevator Pitch Champion</i> , and the producer and co-host of The 118 Pitch Course on Bloomberg TV.
3:30—4:15 pm	FPPTA Annual Business Meeting
	Board of Directors, Staff, Consultants and Professionals reporting on the health of The FPPTA.
4:15—5:00 pm	Networking in Exhibit Hall Refreshment Break and Raffle
	Board of Directors, Staff, Consultants and Professionals reporting on the health of The FPPTA  Networking in Exhibit Hall



## Wednesday, June 30, 2021

8:00 am—9:00 am Continental Breakfast National Ballroom C & D

9:00—10:00 am

## **Is Your Competition Picking Your Pocket?**

Bob Arno

## International Ballroom

Bob Arno is an international criminologist, law enforcement lecturer, and "White-Hat" pickpocket who is active in NATO counter-intelligent units and teaching "Seal Units" unusual skills. He is a frequent guest on international news shows, has made documentaries for National Geographic, the Travel Channel, RTL, ITV, Discovery, BBC and many others.

Thank you for attending our 37th Annual Conference! I hope you enjoyed it as much as we did!

Please mark you calendars for the Fall Trustees School, October 3—6, 2021 at the beautiful Sawgrass Marriott Resort in Ponte Vedra.

We will be featuring our Certified Public Pension Trustee (CPPT) program along with our CEU program in person.

Make sure you share your preferred e-mail address with us so you don't miss any important notification.

Send your e-mail address to: Support@fppta.org and we will update your records!

