

The FPPTA is a non-profit, established for the purpose of providing education and information for and about the public pension system, and advocating for defined benefit pension plans.



FPPTA 38th Annual Conference June 26 – 29, 2022 Hilton Bonnet Creek, Orlando, FL



Schedule of Events



Saturday, June 25th

2:00-5:00 pm

Board of Directors Meeting Broadway/Carnegie

Sunday, June 26th

Annual Associate Golf Classic Lake Buena Vista 8:00 am Shotgun Start

12:00-5:00 pm

Exhibitors Move – In Bonnet Creek Ballroom 7—12

3:00-6:30 pm

Event Registration Bonnet Creek Ballroom Foyer

5:00-7:00 pm

Exhibit Hall and Welcome Gathering Bonnet Creek Ballroom 7—12

6:30 pm Raffle Drawing

Name Badges

*You and your guest must be registered with the FPPTA. You will not be permitted to enter the General Session or the Exhibit Hall without a name badge.

*All guests must be pre-registered.
We are not accepting guest registrations onsite.

| Monday, June 27th | Exhibit Hall Schedule Bonnet Creek Ballroom 7—12 |
|-----------------------|---|
| 7:00—8:00 am | Trustee Networking Continental Breakfast Exhibit Hall |
| 8:00—9:00 am | Exhibit Hall Closed for Opening Ceremonies |
| 10:15—11:15 am | Trustee Networking Morning Refreshment Break Exhibit Hall |
| 12:45—2:15 pm | Break for Lunch—On Your Own Exhibit Hall Closed |
| 4:00—5:00 pm | Trustee Networking Refreshment Break & Raffle Exhibit Hall |
| Tuesday, June 28th | Exhibit Hall Schedule Bonnet Creek Ballroom 7—12 |
| 7:00—8:00 am | Trustee Networking Continental Breakfast Exhibit Hall |
| 9:45—10:45 am | Trustee Networking Morning Refreshment Break Exhibit Hall |
| 12:30—2:15 pm | Break for Lunch—On Your Own Exhibit Hall Closed |
| 3:30—4:15 pm | Exhibit Hall Closed Annual Membership Meeting |
| 4:15—5:15 pm | Trustee Networking Refreshment Break & Raffle In General Session Following the Annual Membership Meeting |
| 3:30—6:00 pm | Exhibit Hall Closed Booth Break Down |

Monday, June 27, 2022





| Bonnet Creek Ballroom 1—6 8—9:20 am | Presentation of Colors Conference Welcome Pete Prior, CPPT, Board of Directors Chairman The State of the FPPTA Kim Prior, CPPT, Chief Executive Officer Board of Directors Election Candidates Raymond T. Edmondson Service Awards Dwight Mattingly, CPPT |
|---|---|
| | Warren West, CPPT Raymond T. Edmondson Scholarship Awards |
| | Presentation of CPPT Awards |
| 9:00—9:10 am | Learn From the Past and Lead in the Future Introduction |
| | Fred Nesbitt, PhD, FPPTA Education Committee |
| 9:10—9:30 am | Geopolitical Realities Influencing Investment |
| | Jerry Navarrete—Newton Investment Management |
| | Richard Bullock, Newton Investment Management |
| 9:30—10:15 am | Market Signals: What Financial Markets are Telling Us Now! |
| | Professor Peter Ricchiutti, Tulane University |
| 10:15—11:15 am | Morning Refreshment Break—Networking in the Exhibit Hall—Bonnet Creek Ballroom 7—12 |
| 11:15—11:40 am | Future Challenges for Public Pension Systems |
| | Lamar Taylor |
| 11:30—12:30 pm | Pension Trustee Issues & Best Practices |
| | Moderator: Fred Nesbitt, PhD, FPPTA Education Committee |
| | Toby Rabelo, Miami Beach Police Supplemental Plan |
| | Phyllis Shaw, Hollywood General Employees Pension Plan |
| | Paul O'Connell, Pompano Beach Fire & Police Pension Plan |
| 12:45–2:15 pm | Break for Lunch—On Your Own |



Monday, June 27, 2022 7:00 am—3:00 pm Conference Registration—Bonnet Creek Ballroom Foyer

| 2:15—2:40 pm | Potential Impact of Russia's Invasion of Ukraine |
|--------------|---|
| | Jeff Schulze, Clearbridge Investment |
| | |
| 2:40—3:00 pm | US Public Pension Peer Risk Study |
| | Jonathan Cogan, BlackRock |
| 3:00—3:20 pm | Rising Inflation & Continued Uncertainty Challenge Investors |
| | Anthony Xuereb, Polen Capital Management |
| | |
| 3:20—4:00 pm | Risk Management During Turbulent Times |
| | Moderator—Peter Hapgood, FPPTA Education Director |
| | David Settles, State Street Global Advisors |
| | Ron Ryan, Ryan ALM |
| 4:00—4:45 pm | Networking in Exhibit Hall - Bonnet Creek Ballroom 7—12 Refreshment Break and Raffle |

Tuesday, June 28, 2022



7:30 am—3:00 pm Conference Registration—Bonnet Creek Ballroom Foyer 7:30 am—8:30 am Continental Breakfast in the Exhibit Hall—Bonnet Creek Ballroom 7—12

| Bonnet Creek Ballroom 1–6 | Learn from the Past and Lead in the Future |
|------------------------------|---|
| 8:00—8:45 am | Is It the End of the Decline of Interest Rates |
| | Moderator—Debbie McCoy, FPPTA Education Committee |
| | Paul Lundmark, Richmond Capital Management |
| | Mark Delaney, Garcia Hamilton & Associates |
| 8:45–9:45 am | What Public Pension Plans Need to Know About Investing in Times of Inflation |
| | Moderator—Mike Spencer, Education Committee |
| | Geoff Gerber, Twin Capital Management |
| | Kurt Wood, DePrince, Race, Zollo |
| | Peter Epstein, JP Morgan Asset Management |
| 9:45—10:45 am | Morning Refreshment Break—Networking in the Exhibit Hall—Bonnet Creek Ballroom 7—12 |
| 10:45—11:45 am | Actuarial Issues Confronting Public Pension Plans During Periods of Inflation |
| | Moderator—Peter Hapgood, Education Committee |
| | Bryan Falato, Aon |
| | Joe Griffin, Foster & Foster |
| | Brad Armstrong, Gabriel, Roeder, Smith |
| 11:45 —12:30 pm | Learn from the Past and Lead for the Future Panel |
| | Moderator —Ron Insana, Schroders |
| | Bryan Falato, Aon |
| | Toby Rabelo, Miami Beach Police Supplemental Plan |
| 12:30—2:15 pm | Break for Lunch—On Your Own |



Tuesday, June 29, 2022 7:00 am—3:00 pm Conference Registration—Bonnet Creek Ballroom Foyer

| 2:15—2:30 pm | Highlights of the FPPTA Tool Box |
|--------------|---|
| | Susan Marden, FPPTA Public Relations Consultant |
| | Sean McKinstry, FPPTA Director of Research |
| 2:15—3:00 pm | The Future of Work is Here |
| | Crystal Washington |
| | |
| 3:15—4:00 pm | FPPTA Annual Membership Meeting |
| | Reporting from the Board of Directors, Chief Executive Officer, Accountant, Auditor & Attorney |
| 4:00–4:45 pm | Networking in General Session Refreshment Break and Raffle In General Session Following the Membership Meeting |



Wednesday, June 29, 2022

8:00-9:00 am Continental Breakfast in the Bonnet Creek Ballroom Foyer

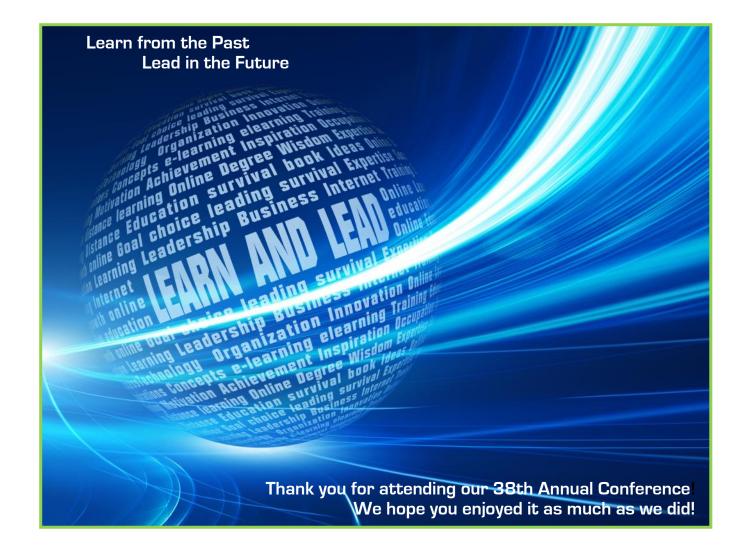


9:00-10:00 am

David Keeling

Motivational Speaker

More information to come!





2022 & 2023 Calendar of Events

Trustees School October 9 -12, 2022 Renaissance Sea World

Trustees School January 29—February 1, 2023 Rosen Centre

39th Annual Conference June 25–28, 2023 Rosen Shingle Creek

& Expo

Trustees School October 1–4, 2023 Sawgrass Marriott



Save the Date
Fall Trustee School
October 9—12, 2022
Renaissance Orlando at Sea World

The next Trustee School will be held at the Renaissance Orlando at Sea World on October 9—12, 2022.

The FPPTA Education Committee hosted their annual meeting in the spring. They spent two days going through every presentation in the CPPT program along creating a completely new CEU program. You won't want to miss it.

October will be the 23rd anniversary of the beginning of the Certified Public Pension Trustee (CPPT) Program. Since its first offering, the FPPTA has recorded over 2000 trustees who have entered the most comprehensive public pension trustee certification program in the country.

The motto of the Education Committee is to provide a better program from the last. In 2021 they completely redesigned the CPPT program from your suggestions in the survey evaluations. Thank you for sharing your thoughts and ideas.

