

Florida Public Pension Trustees Association

CPPT Continuing Education Units Verification Form

(this form must be returned.)



Designee Information:

Name: _____

Company/Pension System: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ E-mail: _____

CEU Information: Please indicate the programs you have attended.

5 Continuing Education Units

- NCPERS Annual Conference - May 21- 25, 2022 - Washington DC
- State of Florida Police Officers & Firefighters Trustee School - Spring 2022
- NPEA - October 22-26, 2022 - Seattle Washington
- State of Florida Police Officers & Firefighters Trustee School - December 13-15, 2022
- International Foundation of Employee Benefit Plans Annual Conference (various locations)

Designee Signature: _____ Date: _____

Please email this CEU form to mj@fppta.org

Certified Public Pension Trustees Program (CPPT)



Post Certification Requirements

CEU Requirements:

After completing the CPPT Certification Program everyone **must complete ten (10) Continuing Education Units (CEUs), attend at least one (1) FPPTA educational function and pay a re-certification fee annually to maintain your CPPT Certification.** An FPPTA Trustee School, and the annual conference are worth **ten (10) units**. Any other approved educational event attended will be worth **five (5) units**. (See website, www.fppta.org, for CEU forms).

We have presently approved participation in the NPEA, NCPERS, and International Foundation of Employee Benefit Plans also the State of Florida Police and Firefighters Trustee Schools. Each recipient will be monitored annually to insure that CPPT related education is, in fact, continuing.

If a designee is behind earning CEUs for a minimum of two (2) years, and/or is behind at least two (2) re-certification fees, certification will be suspended. Once certification is suspended designees are required to take and pass the advanced exam and pay a \$103 fee in order to reinstate their certification in addition to the school registration. We do not want to see anyone lose their CPPT designation. Therefore, if a situation should arise, such as a medical emergency, FPPTA is willing to work with the individual to keep him or her from losing their certification. Please contact us with a written request by email.

You are required to attend at least one FPPTA educational function per year. There also may be requirements that you attend specific courses related to new investment or pension issues which will be determined by the FPPTA Education Committee.

Post Certification Requirements will be monitored on a calendar year basis beginning the day you pass the advanced exam.

If you are certified at the Winter school, your certification period will run from the date you are certified through December 31st of that year. There are numerous educational opportunities to earn ten (10) CEUs throughout the remainder of the year.

If you are certified at the Fall school, your certification begins the date you are certified but you do not have to begin earning Continuing Education Units until January 1st of the following year. If you attend any functions between your certification date and the end of the year, the credits will count. Your certification period begins January 1st and ends December 31st.

Re-Certification Fee:

There is an annual **\$31 re-certification** fee, which is renewable mid-October online for the following year. CEU forms and re-certification fees are due by **February 1**.

If you have any questions please feel free to contact MJ Chwalik at 800-842-4064, ext.2 or by e-mail mj@fppta.org