

Florida Public Pension Trustees Association

New Associate Firm Membership Form



FPPTA Mission Statement

The FPPTA has been established for the purpose of providing education and information for the public pension system and protecting Defined Benefit Plans.

2023 New Membership Form for Associate Firm

This membership form is for first time members only. This is not intended for current members renewing membership. Renewing members must log-on to fppta.org and renew on-line.

2023 Membership Fee

2023 Membership is \$2,100 for the Associate firms for the year. Membership runs from January 1, 2023 through December 31, 2023.

Firm Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Contact Person: _____

Phone Number: _____ E-mail Address: _____

Completed Form

Please send the completed Membership Form to: MJ Chwalik at MJ@fppta.org. Once the form is received FPPTA staff will create the firm's profile. You will receive notification when this is completed.

Thank you for your membership!

FPPTA Contact Information

Mailing Address: 2946 Wellington Circle East, Tallahassee, FL 32309

Phone: 800-842-4064 * **E-mail:** fppta@fppta.org * **Website:** FPPTA.org

Please choose the appropriate category:

- | | |
|---|--|
| <input type="checkbox"/> Accountant/CPA Firm
<input type="checkbox"/> Actuaries
<input type="checkbox"/> Attorneys
<input type="checkbox"/> Commission Recapture Brokerage
<input type="checkbox"/> Direct Brokerage Services
<input type="checkbox"/> Investment Consultant
<input type="checkbox"/> Litigation
<input type="checkbox"/> Money Managers | <input type="checkbox"/> Real Estate
<input type="checkbox"/> Securities Monitoring
<input type="checkbox"/> Transition Management Brokerage
<input type="checkbox"/> Third Party Administrator
<input type="checkbox"/> Third Party Marketing
<input type="checkbox"/> Trust Custody |
|---|--|

Professional Services Offered:

Domestic Equities: <input type="checkbox"/> Commingled <input type="checkbox"/> Mutual Funds <input type="checkbox"/> Separate Accounts <input type="checkbox"/> Large Cap Core <input type="checkbox"/> Large Cap Growth <input type="checkbox"/> Large Cap Value <input type="checkbox"/> Mid Cap Core <input type="checkbox"/> Mid Cap Growth <input type="checkbox"/> Mid Cap Value <input type="checkbox"/> Small Cap Core <input type="checkbox"/> Small Cap Growth	Domestic Fixed Income: <input type="checkbox"/> Commingled <input type="checkbox"/> Mutual Funds <input type="checkbox"/> Separate Accounts <input type="checkbox"/> Government <input type="checkbox"/> Corporate <input type="checkbox"/> Agencies <input type="checkbox"/> Short Term Yield <input type="checkbox"/> Core <input type="checkbox"/> Core Plus <input type="checkbox"/> High Yield <input type="checkbox"/> Other _____	International Equities: <input type="checkbox"/> Commingled <input type="checkbox"/> Mutual Funds <input type="checkbox"/> Separate Accounts <input type="checkbox"/> Large Cap Core <input type="checkbox"/> Large Cap Growth <input type="checkbox"/> Large Cap Value <input type="checkbox"/> Mid Cap Core <input type="checkbox"/> Mid Cap Growth <input type="checkbox"/> Mid Cap Value <input type="checkbox"/> Small Cap Core <input type="checkbox"/> Small Cap Growth <input type="checkbox"/> Small Cap Value <input type="checkbox"/> Other _____	International Categories: <input type="checkbox"/> Commingled <input type="checkbox"/> Mutual Funds <input type="checkbox"/> Separate Accounts <input type="checkbox"/> Global <input type="checkbox"/> ADR's <input type="checkbox"/> EAFE <input type="checkbox"/> European <input type="checkbox"/> Pacific Rim <input type="checkbox"/> Latin America <input type="checkbox"/> Emerging Markets <input type="checkbox"/> Other _____
Real Estate: <input type="checkbox"/> Commingled <input type="checkbox"/> Separate Accounts <input type="checkbox"/> Opportunistic <input type="checkbox"/> Core <input type="checkbox"/> Value Added <input type="checkbox"/> High Yield <input type="checkbox"/> European <input type="checkbox"/> United States <input type="checkbox"/> Latin America <input type="checkbox"/> Florida <input type="checkbox"/> Other _____	International Fixed Income: <input type="checkbox"/> Commingled <input type="checkbox"/> Mutual Funds <input type="checkbox"/> Separate Accounts <input type="checkbox"/> Government <input type="checkbox"/> Corporate <input type="checkbox"/> Aggregate <input type="checkbox"/> Short Term Yield <input type="checkbox"/> Core <input type="checkbox"/> Core Plus <input type="checkbox"/> High Yield <input type="checkbox"/> Other _____	Hedge Funds: <input type="checkbox"/> Commingled <input type="checkbox"/> Separate Accounts <input type="checkbox"/> Convertible Arbitrage <input type="checkbox"/> Merger Arbitrage <input type="checkbox"/> Event Driven <input type="checkbox"/> Distressed Securities <input type="checkbox"/> Equity market Neutral <input type="checkbox"/> Equity Long/Short <input type="checkbox"/> Florida <input type="checkbox"/> Other _____	

Colleagues Contact Information

*Please provide the names and addresses of the colleagues in your firm you want to receive information from the FPPTA. This can include an assistant, someone who will register colleagues for our events.

*It is vitally important to have an e-mail address on file as the FPPTA communicates solely through e-mail.

Associate Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

****E-mail:** _____ Phone: _____

Associate Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

****E-mail:** _____ Phone: _____

Associate Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

****E-mail:** _____ Phone: _____

Associate Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

****E-mail:** _____ Phone: _____

Associate Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

****E-mail:** _____ Phone: _____