



Jeffrey D. Detwiler, CFA, AAMS

Partner, Co-Deputy CIO, Portfolio Manager

Investment Experience: 28 Years

Firm Experience: 16 Years

Mr. Detwiler holds a B.S. in Finance from the University of South Florida and a M.S. in Finance from the University of Houston's Bauer School of Business. Additionally, he earned a Graduate Certificate in Financial Services Management from the University of Houston for his role as a Portfolio Manager of the Cougar Investment Fund, LLC. He began his career in the investment industry in 1996, having worked for Franklin Templeton Investments and Invesco Funds Group prior to joining Garcia Hamilton & Associates, L.P. as a Fixed Income Analyst in 2007. Mr. Detwiler was promoted to Fixed Income Portfolio Manager in 2010, became a Partner of the Firm in 2016, and promoted to Co-Deputy CIO in 2024. He oversees short duration portfolios and short-term securities.

Mr. Detwiler is a Chartered Financial Analyst (CFA) charterholder and serves as a member of the CFA Institute and the Houston Society of Financial Analysts. He has also attained the Accredited Asset Management Specialist (AAMS) designation awarded by the College for Financial Planning.

Mr. Detwiler has presented on various topics relating to fixed income investing at forums and conferences across the country and internationally. He has been a speaker at the Pacific Region Investment Conference in Manila, as well as country conferences held in Palau, the Federated States of Micronesia, and the Commonwealth of the Northern Marianas Islands. His alma mater, the University of Houston, selected him to be their inaugural presenter for the MSF Distinguished Speaker Series.

Mr. Detwiler serves on the M.S. Finance Advisory Board for the University of Houston. He also serves as a mentor for the University of Houston and the CFA Society of Houston mentorship programs. Mr. Detwiler also volunteers for a local animal rescue organization, Pup Squad, for which he serves as a board member.

An avid cyclist and runner, Mr. Detwiler has placed in the top of his age group in multiple races. He and his wife enjoy attending cultural events, traveling abroad, and spending time with their rescue dogs.

GH&A has received numerous industry recognitions including 2019 Fixed Income Manager of the Year, 2018 Fixed Income Manager of the Year, and 2010 Core Fixed Income Manager of the Year by *Emerging Manager Monthly*. The Firm most recently received *Pensions & Investments'* Best Places to Work in Money Management for the seventh year (2023, 2022, 2020-2016). *Houston Business Journal* recognized GH&A as an Outstanding Diverse Organization in 2021. Other awards include 2014 Fixed Income Investment Grade Manager of the Year, 2015 Intermediate-Term Fixed Income Manager of the Year, and 2016 Intermediate-Term Fixed Income Manager of the Year by Institutional Investor.