

# 2025 Associate Membership Brochure



Florida Public Pension Trustees Association



## About

---

- The FPPTA was founded in 1984 as a not-for-profit association whose primary goal is to educate public pension trustees and to advocate for retirement security.
- FPPTA is the primary educator for public pension trustees in the state of Florida where there are more than 485 municipal pension plans. These local government plans provide pension benefits to more than 175,000 members. Of this number, about 106,000 are active employees and 69,000 are retirees or beneficiaries.
- We also have lent assistance to many other states and municipalities in the development of their own training and education programs.
- We conduct two Trustee Schools each year where we provide education in eight or more concurrent sessions at varying levels of expertise for qualified candidates.
- Our Certified Public Pension Trustee (CPPT) program enrolls candidates at each of the two annual Trustee Schools. Continuing education credits (CEUs) required to maintain certification are available at all schools and conferences.
- There are now over 2,500 members who have earned the CPPT designation. We have 290 public pension boards and 175 Associate firms as FPPTA members.



## Who Can Join

---

- Any public entity which has a pension board may join. Municipal boards, individual trustees, pension plan administrators, or other public appointees to the pension plan may be FPPTA members.
- Organizations that promote and protect the rights and benefits of public employees who are members of such retirement systems may also join.
- The FPPTA also welcomes professionals from the institutional investment services sector, who typically join as Associate Members.

## Memberships

---

- **Active Membership:** Any public organization that is a legally constituted retirement pension, annuity and benefit system, or any protective association whose primary purpose is to promote the rights and benefits, present and future, of public employees.
- **Associate Membership:** Organizations and individuals interested in supporting the objectives of the FPPTA and who are in the business of providing services for public retirement systems, vendors, and suppliers.
- **Individual Membership:** Any individual, located either within or outside the boundaries of the State of Florida, who maintains an interest in the preservation and protection of Public Employee Pension Trust Funds and is not otherwise eligible for membership.

Individuals meeting such qualifications shall be admitted to membership upon the completion of an application and the payment of all membership dues. The intent of this class of membership is to allow interested individuals the opportunity to pursue the education or certifications offered by the FPPTA. Such membership shall have full right to vote.

## Education Committee

Our Education Committee helps us to run our Trustee Schools and Continuing Education programs. The committee is led by a Chairperson and also includes the FPPTA Chief Executive Officer, FPPTA Board of Directors Chairperson, three Directors, five Associate Members, and five trustees along with four consultants and four volunteers.

The Education Committee is responsible for helping to prepare a well-rounded curriculum for the CPPT Program. The Committee meets in March each year to set the agenda for the October and January Trustee schools, and it also convenes meetings at each Trustee School and Annual Conference.

## Board of Directors

The FPPTA is operated by a Board of Directors elected by the general membership. The Board of Directors is comprised of pension board trustees and administrators who are members of the FPPTA. There are seven Board Members and three Directors Emeritus. They serve a three year term.

## 10 Reasons to Join

**1 A highly respected statewide non-profit.** The FPPTA was established in 1984. We are the largest non-profit educational organization for public pension trustees and administrators in Florida. Of the 485 municipal pension boards in the state, 290 of them are FPPTA members.

**2 Florida's most rigorous certification program.** The Certified Public Pension Trustee (CPPT) designation is among the most respected certifications in the country, emulated by other state and local pension plan organizations and endorsed by national industry leaders.

**3 Access to peer network.** FPPTA brings together hundreds of trustees and administrators from coast to coast twice yearly for Trustee Schools where attendance averages more than 600 registered participants. Relationship building and an open exchange of ideas are a hallmark of our membership.

**4 Largest group of pension trustees.** We give Associate Members unique access to the largest group of pension trustees in Florida by inviting them to teach at our Trustee Schools, exhibit at our annual conference, and to sponsor our events.

**5 Connect directly with Florida's pension trustees.** As an exhibitor at our Annual Conference you will talk directly with trustees before and after keynote speakers, and during multiple breaks in the program each day. The exhibit hall at our Annual Conference each June is the hub of a gathering that draws several hundreds of trustees from around the state.

**6 Sponsorship opportunities.** Associate members have ample opportunity to sponsor events and services provided by the FPPTA. Raise your firm's presence and name recognition at FPPTA events, website, and communications.

**7 Access to national retirement and public employee advocates.** The FPPTA holds membership in some of the most influential national organizations that advocate for public employees and secure retirement benefits. Among them are the National Conference on Public Employee Retirement Systems (NCPERS) and the National Institute on Retirement Security (NIRS).

**8** FPPTA members have full access to FPPTA's newsletters and publications, archives, research, webinars, and other resources on our website [www.fppta.org](http://www.fppta.org).

**9 Accountability.** The FPPTA is committed to helping create sustainable, well-managed public pension plans that are fully transparent in their operations and accountable to taxpayers as well as to the public employees whose benefits are a public trust.

**10 Be a part of something BIG!**

- Network with trustees and industry service providers.
- Expand your opportunities.
- Protect institutional investment plans for public workers.
- Stay ahead of industry changes and legislative proposals.

## FPPTA Staff

## 2025 Membership Dues

**Active Membership** – \$750 per year — pension boards

**Individual Membership** – \$750 per year

**Associate Membership** – \$2,100 per year — vendors and suppliers

**Individual Associate Membership** – \$2,100 per year

## 2025 Event Registration

### Active (Pension Trustees and Administrators)

- Schools \$850 per person; on-site \$950
- Conference \$875 per person; on-site \$975

### Associate (Service Providers)

- Schools \$1,050 per person; on-site \$1,150
- Conference \$1,150 per person; on-site \$1,250
  - Expo Booth at Annual Conference: \$1,600
  - (Registration not included)

**Guest Fee** – \$300.00

(Intended for spouse or significant other, not for additional colleagues)

## 2025 CPPT Registration

(Does not include event registration fee)

**Registration Fee** — \$1,200 per person (one time fee)

**On-site Registration Fee** — \$1,300 per person (one time fee)

**Re-certification fee per year** — \$50 per person

## 2025 Trustee Leadership Council

(Does not include Trustee School event registration fee for levels 1 & 2)

**Program Enrollment** – \$1,200

**Level 3 Event Registration Fee** –TBA



**Kimberlie E. Prior, CPPT**  
Chief Executive Officer  
Kim@fppta.org



**Marie-Josée (MJ) Chwalik**  
Chief Operating Officer  
MJ@fppta.org



**Lois E. Edmondson**  
Membership and Registration Specialist  
Lois@fppta.org



**Sean McKinstry, CPPT**  
Assistant Director of Education  
SeanMcKinstry@fppta.org



**Cindy Berta**  
Finance Manager  
Cindy@fppta.org



**Brenda Crivelli**  
CPPT Coordinator  
Brenda@fppta.org



**Candice Lee**  
Graphic Designer  
Candice@fppta.org

*FPPTA's website and database is a great tool for our Pension Board and Associate Members. The website has all the tools necessary for our members to be the best fiduciaries to the plan. Check out the Tool Box on—*

[WWW.FPPTA.org](http://WWW.FPPTA.org)

# 2025 Sponsorship Packages

We are offering three sponsorship packages this year designed to maximize your exposure to the FPPTA membership at our educational events throughout the year.

We are pleased to offer an all-inclusive **Premium Sponsorship** for all events and initiatives in 2025. There are also **Impact Sponsorship** packages available for the Annual Conference or Trustee Schools.

**Sponsorship Opportunities for FPPTA events and activities are exclusive to our members.**

If you have any questions, please contact Kim Prior ([kim@fppta.org](mailto:kim@fppta.org)).

## **PREMIUM SPONSORSHIP – \$8,000**

### **All Inclusive Package**

#### **Virtual & On-Site Events**

*Registration not Included*

#### **Events:**

- Pension Fundamentals for New Trustees – On-going virtual program
- Winter Trustee School – January 26 – 29, 2025, Renaissance Orlando at SeaWorld
- 41st Annual Conference – June 22 – 25, 2025, Omni Champions Gate, Orlando
- Fall Trustee School – October 5–8, 2025, Sawgrass Marriott Golf & Spa Resort, Ponte Vedra Beach

#### **Also Included:**

- Marketing – Company logo included in all program related correspondence
- Exhibit Booth – Premium booth placement
- List of Participants – with contact information for each event
- FPPTA Event App – Company logo included for onsite events
- Event Signage – Premium electronic signage with company logo and marketing representative
- The Voice Magazine – Half page ad
- Website Partner
  - Firm logo on FPPTA home page
  - Firm logo on FPPTA event page
  - Trustee access to your firms website (linked to logo)
  - Associate Corner – A place on the FPPTA website to share information about your firm and promote webinars, white paper or special product pieces

## **IMPACT SPONSORSHIP – \$4,500**

### **Two Trustee Schools Package**

*Registration not Included*

#### **Events:**

- Winter Trustee School – January 26 – 29, 2025, Renaissance Orlando at SeaWorld
- Fall Trustee School – October 5–8, 2025, Sawgrass Marriott Golf & Spa Resort, Ponte Vedra Beach

#### **Also Included:**

- Marketing – Company logo included in all program related correspondence
- List of Participants – with contact information for each event
- FPPTA Event App – Company logo included for onsite events
- Event Signage – Signage with company logo
- The Voice Magazine – Quarter page ad

## **IMPACT SPONSORSHIP – \$4,500**

### **Annual Conference Package**

*Registration not Included*

#### **Events:**

- 41st Annual Conference – June 22 – 25, 2025, Omni Champions Gate, Orlando

#### **Also Included:**

- Marketing – Company logo included in all program related correspondence
- Exhibit Booth – Preferred booth placement
- List of Participants – with contact information
- FPPTA Event App – Company logo included for onsite event
- Event Signage – Signage with company logo
- The Voice Magazine – Quarter page ad

## **EDUCATIONAL SPONSORSHIP – \$500**

### **Educational Materials & Fall Trustee School**

- Event Signage – Signage with company logo at the Fall Trustee School
- Marketing – Company name included in all fall trustee school program related correspondence
- Website – Company logo included on logo carousel on Fall Trustee School event page.

# Golf Sponsorships



## Golf Shirt Sponsor –SOLD OUT (\$3,000)

- Company logo is sewn on Golf Shirts' Sleeve
- Company name listed as golf shirt sponsor at the Golf Classic
- Company name listed as golf shirt sponsor at the FPPTA Conference registration
- Recognition in the Voice Magazine
- Recognition at the Awards Ceremony at the Welcoming Gathering

## Golf Hole Package (\$1,200)

- Company signage at the selected hole. (Must submit PDF of the logo at the time of sponsorship for inclusion)
- Company name listed as Golf Hole Package at the FPPTA Conference registration
- Four Green Fees (4) in the Associate's Charitable Golf Classic
- Recognition in the Voice Magazine
- Recognition at the awards ceremony during the Welcome Gathering

## Longest Drive Sponsor (\$800)

- Company signage at the selected hole. (Must submit PDF of the logo at the time of sponsorship for inclusion)
- Company name listed as Longest Drive Sponsor at the FPPTA Conference registration
- Recognition in the Voice Magazine
- Recognition at the awards ceremony during the Welcome Gathering

## Closest to the Pin (\$800)

- Company signage at the selected hole. (Must submit PDF of the logo at the time of sponsorship for inclusion)
- Company name listed as Closest to the Pin Sponsor at the FPPTA Conference registration
- Recognition in the Voice Magazine
- Recognition at the awards ceremony during the Welcome Gathering

## Golf Hole Sponsor (\$800)

- Company signage at the selected hole. (Must submit PDF of the logo at the time of sponsorship for inclusion)
- Company name listed as Golf Hole Sponsor at the FPPTA Conference registration
- Recognition in the Voice Magazine
- Recognition at the awards ceremony during the Welcome Gathering

## Breakfast sponsor (\$1,500)

- Company signage at the selected hole. (Must submit PDF of the logo at the time of sponsorship for inclusion)
- Company name listed as Golf Hole Sponsor at the FPPTA Conference registration
- Recognition in the Voice Magazine
- Recognition at the awards ceremony during the Welcome Gathering