

41st

Annual Conference Agenda



Shaping the Future: Trends and Insights for Tomorrow



Omni Orlando Resort at ChampionsGate
June 22 - June 25, 2025



Monday, June 23, 2025

7:15 - 3:00 PM - Registration - Rotunda

7:00 - 8:00 AM - Breakfast - National Ballroom

All Sessions Today will be in the *International Ballroom*



Check-in by
7:45 AM

8:00 - 9:30 AM

Opening Ceremonies

State of the FPPTA

Kim Prior, Chief Executive Officer

Board of Directors Election

Ken Harrison, Chairman of Election Committee

Raymond T. Edmondson Service Awards

Kim Prior, Chief Executive Officer

RTE Scholarship Awards

Chris Spencer, Chairman of the Scholarship Committee

CPPT Awards

Kim Prior, Chief Executive Officer

TLC Awards

Peter Hapgood, Senior Education Consultant

9:30 - 9:45 AM



Shaping the Future - Trends and Insights for Tomorrow

Sean McKinstry

FPPTA Director of Education

9:45 - 10:45 AM



The Power of Being Perfectly You

Mariana Atencio

Peabody Award Winning Journalist, Best Selling Author, Entrepreneur, Inspiring Storyteller and Host/Moderator



Book Signing
After Session

It's a fact: People are at their best – at work and in life – when they feel like they can be themselves. They're more confident in the face of change and uncertainty, more engaged and resilient, and have a greater sense of purpose and well-being. But fear can sometimes keep us from being real. In this presentation, Mariana Atencio brings her energy, humor, and skillful storytelling to inspire people to embrace their authenticity and unleash the power that comes with being themselves. Being "Perfectly You" builds trust and connection – it attracts people like a magnet because authenticity stands out in a world of algorithms and A.I. content. Mariana's unique personal story and infectious optimism energizes people with the courage to fully engage, adapt to constant change, and reach new levels of fulfillment at work and in life.

10:45 - 11:45 AM

Morning Break - Exhibit Hall - National Ballroom



Monday Afternoon, June 23, 2025

7:00 - 3:00 PM - Registration - Rotunda

11:45 - 12:45 PM

Utilizing the Public Pension Formula - Trustee Leadership Council Panel

Mariana Atencio - Moderator

Matt Harrelson, Vero Beach Police

Phyllis Shaw, Hollywood General Employees

Ernie Ramos, North Miami General Employees

Paul O'Connell, Pompano Beach Fire & Police

This presentation breaks down a simple formula that shows how money comes into a pension plan—through things like contributions and investments—and how it goes out to pay retirees and cover costs. It helps explain why it's important to keep the money coming in equal to the money going out to keep the plan running smoothly.



12:45 - 2:15 PM

Lunch - On Your Own

✓
Check-in by
2:00PM

2:15 - 3:15 PM



Futurenomics: The Economic Snapshot You Need to See Today

Dr. Mary Kelly

Renowned Economist & Leadership Expert

3:15 - 4:15 PM

✓
Check-out by
4:30 PM

Global Economy - Panel Discussion

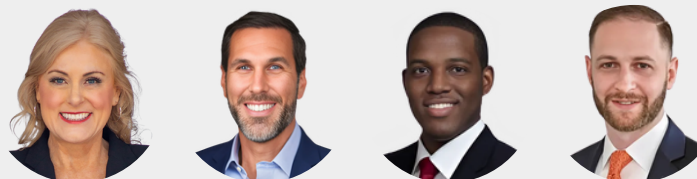
Dr. Mary Kelly - Moderator

Jeff Klingelhofer, Aristotle Capital

Jordan Jackson, JP Morgan Asset Management

Josh Jamner, Clearbridge Investments

Heightened economic uncertainty driven by global escalating trade tensions will impact everything from the cost of everyday consumer goods to market performance. This panel will investigate the rapidly changing landscape and what a reimagined global economy could look like and what it means for pension plans.



4:15 PM

Afternoon Break & Daily Raffle - Exhibit Hall National Ballroom



Tuesday, June 24, 2025

7:00 - 3:00 PM - Registration - Rotunda

7:15 - 8:15 AM - Breakfast - National Ballroom



Check-in by
8:00 AM

8:15 - 8:30 AM

All Sessions Today will be in the *International Ballroom*



Opening Announcements from FPPTA

David West

FPPTA Director of Curriculum



Market Signals: What the Financial Markets Are Telling Us Now

Peter Ricchiuti

*Tulane University Business School Professor
CNN, CNBC, NYT & Barron's Contributor*

8:30 - 9:30 AM

Market Outlook Opportunities - Panel Discussion

Peter Ricchiuti - Moderator

Geoff Gerber, *Twin Capital Management*

Marc Miller, *DRZ Investment Advisors*

Paul Nasser, *Intercontinental Real Estate*

Driven by the changing economic landscape, pension funds will need to pivot to hedge volatility and risk while maintaining a steadfast strategy towards long-term solvency. This panel will discuss where opportunities exist in the markets to protect and grow investment returns for your fund.



9:30 - 10:30 AM

10:30 - 11:30 AM

Morning Break - Exhibit Hall

National Ballroom

Short Term Market Volatility & Public Pension Plans

Sara Carlson, *Foster & Foster Consulting Actuaries* - Moderator

Alex Brown, *NASRA Research Manager*

Steve Roth, *Dahab Associates*

Brad Heinrich, *Foster & Foster Consulting Actuaries*



11:30 - 12:30 PM



Tuesday Afternoon, June 24, 2025

7:00 - 3:00 PM - Registration - Rotunda

12:30 - 2:00 PM

Lunch - On Your Own

International Ballroom



Check-in by
1:45 PM

Rest & Digest with Yin Yoga

Sherril Cheevers, *Saxena White*

Meagan Johnson, *ABS Global Investments*

Take a deep breath and give yourself permission to pause. Yin Yoga is your invitation to step out of the constant state of fight-or-flight and into a space of calm, safety, and deep restoration. Through long, gentle holds and mindful stillness, you'll signal to your nervous system that it's time to rest, digest, and heal. In a world that moves fast, come slow down—and come home to yourself.



2:00 - 2:15 PM

Introducing the FPPTA Bot

Don Trone

FPPTA Education Consultant



The FPPTA continues to develop resources and technologies to assist trustees in their role as stewards of their fund. The FPPTA Chat Bot will provide trustees a tool to give real time answers to your pension-related questions anywhere, any time. FPPTA Education Consultant, Don Trone, will provide an overview and demonstration of the new FPPTA Chat Bot set for launch in 2026.

2:15 - 2:30 PM

Exploring the AI Frontier

Demystifying a Rapidly Changing Landscape

Matthew Bertram

CTO, Entrepreneur, Consultant



In a thought-provoking and inspiring presentation, Matthew shares a framework to comprehend the AI transformation and its formidable impact on every industry. He provides many real-world examples of AI in business, including what it can make, what it can do, and how it is affecting both back office and field operations. You will gain inspiration with ideas on how to pilot your organization through a world that is evolving at unprecedented speeds.

2:30 - 3:30 PM



Check-out by
3:45 PM

FPPTA Annual Membership Meeting

3:30 - 4:30 PM

Afternoon Break & Daily Raffle - Exhibit Hall
National Ballroom

4:30 PM



Wednesday, June 25, 2025

7:45 - 8:45 AM - Breakfast - National Ballroom

International Ballroom

8:45 - 9:00 AM



Opening Comments

Kim Prior, CEO

**Beyond Coping: How to Foster Resilience, Connection,
and Happiness in the Workplace**



Johnny Crowder

Founder and CEO of Cope Notes

9:00 - 10:00 AM



**Check-out by
10:15 AM**

Crippling burnout. Chronic absenteeism. Rampant resignations. The multi-headed monster of compassion fatigue, longer working days, and employee isolation are damming up the rivers of productivity at thousands of companies. Employers are concerned—and rightfully so.

Leveraging insights from his own lifelong mental health journey, Johnny Crowder shows audiences why talking about mental health should be as straightforward as talking about physical health, even in the workplace. In plain English, he shares the hard-won strategies for emotional wellbeing that led to the creation of his science-backed breakthrough mental and emotional support program, Cope Notes, which is now in use in nearly 100 countries around the world.

David Keeling - The Voice