

41st

Annual Conference Agenda



Shaping the Future: Trends and Insights for Tomorrow



Omni Orlando Resort at ChampionsGate
June 22 - June 25, 2025

Schedule of Events

Saturday

June 22, 2025

2:00 - 5:00 PM

Board of Directors Meeting
(location)

Sunday

June 23, 2025

7:30 AM

Annual Associate Charitable Golf Classic
Omni ChampionsGate Golf Course

12:00 - 5:00 PM

Exhibitors Move In
(location)

3:00 - 6:00 PM

Event Registration
(location)

5:00 - 7:00 PM

Exhibit Hall and Welcome Gathering
(location)
6PM Raffle Drawing

Monday

June 24, 2025

7:00 - 8:00 AM

Trustee Networking
Continental Breakfast
Exhibit Hall

8:00 - 9:30 AM

Exhibit Hall Closed for Opening Ceremonies

9:15 - 12:30 PM

2:30 - 5:30 PM

Board of Directors Election Booth Open

10:45 - 11:45 AM

Trustee Networking
Morning Refreshment Break
Exhibit Hall

12:45 - 2:15 PM

Break for Lunch (lunch not provided)
Exhibit Hall Closed

4:15 - 5:15 PM

Trustee Networking
Refreshment Break & Raffle
Exhibit Hall

Tuesday

June 25, 2025

7:15 - 8:15 AM

Trustee Networking
Continental Breakfast
Exhibit Hall

7:00 - 12:00 PM

Board of Directors Election Booth Open

10:30 - 11:30 AM

Trustee Networking
Morning Refreshment Break
Exhibit Hall

12:30 - 2:00 PM

Break for Lunch (lunch not provided)
Exhibit Hall Closed

12:30 - 2:15 PM

Board of Directors Meeting
(location)

3:00 PM

Exhibit Hall Closed

3:00 - 4:00 PM

Annual Membership Meeting

4:15 - 5:00 PM

Refreshment Break & Raffle in National Ballroom
after Annual Membership Meeting



Name Badges

You and your guest must be registered with the FPPTA. You will not be permitted to enter General Session or the Exhibit Hall without a name badge.

All Guests must be pre-registered. We are not accepting guest registrations onsite.



Monday, June 23, 2025

7:00 - 3:00 PM - Registration - Rotunda
7:00 - 8:00 AM - Breakfast - National Ballroom

Check-in

International Ballroom

8:00 - 9:30 AM

Opening Ceremonies

State of the FPPTA
Board of Directors Election
Raymond T. Edmondson Service Awards
RTE Scholarship Awards
CPPT Awards
TLC Awards

9:30 - 9:45 AM



Shaping the Future - Trends and Insights for Tomorrow

Sean McKinstry

FPPTA Director of Education

9:45 - 10:45 AM



The Power of Being Perfectly you

Mariana Atencio

*Peabody Award Winning Journalist, Best Selling Author,
Entrepreneur, Inspiring Story Teller and Host Moderator*

It's a fact: People are at their best – at work and in life – when they feel like they can be themselves. They're more confident in the face of change and uncertainty, more engaged and resilient, and have a greater sense of purpose and well-being. But fear can sometimes keep us from being real. In this presentation, Mariana Atencio brings her energy, humor, and skillful storytelling to inspire people to embrace their authenticity and unleash the power that comes with being themselves. Being "Perfectly You" builds trust and connection – it attracts people like a magnet because authenticity stands out in a world of algorithms and A.I. content. Mariana's unique personal story and infectious optimism energizes people with the courage to fully engage, adapt to constant change, and reach new levels of fulfillment at work and in life.

10:45 - 11:45 AM

Morning Break - Exhibit Hall - National Ballroom



Monday Afternoon, June 23, 2025

7:00 - 3:00 PM - Registration - Rotunda

Utilizing the Public Pension Formula - Trustee Leadership Panel

Mariana Antencio - Moderator

Phyllis Shaw - Hollywood General Employees

Paul O'Connell - Pompano Beach Fire & Police

Ernie Ramos - North Miami General Employees

Matt Harrelson - Vero Beach Police

This presentation breaks down a simple formula that shows how money comes into a pension plan—through things like contributions and investments—and how it goes out to pay retirees and cover costs. It helps explain why it's important to keep the money coming in equal to the money going out to keep the plan running smoothly.



11:45 - 12:45 PM

12:45 - 2:15 PM

Lunch - On Your Own

International Ballroom

2:15 - 3:15 PM



Futurenomics: The Economic Snapshot You Need to See Today

Dr. Mary Kelly

Renowned Economist & Leadership Expert

3:15 - 4:15 PM

Global Economy Update

Dr. Mary Kelly - Moderator

Jordan Jackson, JP Morgan Asset Management

More TBA

Heightened economic uncertainty driven by global escalating trade tensions will impact everything from the cost of everyday consumer goods to market performance. This panel will investigate the rapidly changing landscape and what a reimagined global economy could look like and what it means for pension plans.



4:15 PM

Afternoon Break & Daily Raffle - Exhibit Hall
National Ballroom



Tuesday, June 24, 2025

7:00 - 3:00 PM - Registration - Rotunda
7:15 - 8:15 AM - Breakfast - National Ballroom

Check-in

International Ballroom

8:15 - 8:30 AM



Opening Announcements from FPPTA

David West

FPPTA Director of Curriculum

8:30 - 9:30 AM



Market Signals: What the Financial Markets Are Telling Us Now

Peter Ricchiuti

*Tulane University Business School Professor
CNN, CNBC, NYT & Barron's Contributor*

9:30 - 10:30 AM

Market Outlook Opportunities

Peter Ricchiuti - Moderator

Geoff Gerber, *Twin Capital Management*

Marc Miller, *DRZ Investment Advisors*

Tim Nash, *Intercontinental Real Estate*

Driven by the changing economic landscape, pension funds will need to pivot to hedge volatility and risk while maintaining a steadfast strategy towards long-term solvency. This panel will discuss where opportunities exist in the markets to protect and grow investment returns for your fund.



10:30 - 11:30 AM

Morning Break - Exhibit Hall

National Ballroom

11:30 - 12:30 PM

Short Term Market Volatility & Public Pension Plans

Joe Griffin, *FPPTA Education Committee* - Moderator

Alex Brown, *NASRA Research Manager*

Sara Carlson, *Foster & Foster Consulting Actuaries*

Steve Roth, *Dahab Associates*





Tuesday Afternoon, June 24, 2025

7:00 - 3:00 PM - Registration - Rotunda

12:30 - 2:00 PM

Lunch - On Your Own

International Ballroom

2:00 - 2:15 PM

Rest & Digest with Yin Yoga

Sherril Cheevers - *Saxena White*

Meagan Johnson - *ABS Global Investments*



2:15 - 2:30 PM



Introducing the FPPTA Bot

Don Trone

FPPTA Education Consultant

The FPPTA continues to develop resources and technologies to assist trustees in their role as stewards of their fund. The FPPTA Chat Bot will provide trustees a tool to give real time answers to your pension-related questions anywhere, any time. FPPTA Education Consultant, Don Trone, will provide an overview and demonstration of the new FPPTA Chat Bot set for launch in 2026.

2:30 - 3:15 PM



Exploring the AI Frontier

Demystifying a Rapidly Changing Landscape

Matthew Bertram

IT Practice Leader, Future Point of View

In a thought-provoking and inspiring presentation, Matthew shares a framework to comprehend the AI transformation and its formidable impact on every industry. He provides many real-world examples of AI in business, including what it can make, what it can do, and how it is affecting both back office and field operations. You will gain inspiration with ideas on how to pilot your organization through a world that is evolving at unprecedented speeds.

3:15 - 4:15 PM

FPPTA Annual Membership Meeting

4:15 PM

Afternoon Break & Daily Raffle - Exhibit Hall
National Ballroom



Wednesday, June 25, 2025

7:45 - 8:45 AM - Breakfast - National Ballroom

International Ballroom

8:45 - 9:00 AM



Opening Comments

Kim Prior, CEO

9:00 - 10:00 AM



Beyond Coping: How to Foster Resilience, Connection, and Happiness in the Workplace

Johnny Crowder

Creator and Founder of COPE NOTES

Crippling burnout. Chronic absenteeism. Rampant resignations. The multi-headed monster of compassion fatigue, longer working days, and employee isolation are damming up the rivers of productivity at thousands of companies. Employers are concerned—and rightfully so.

Leveraging insights from his own lifelong mental health journey, Johnny Crowder shows audiences why talking about mental health should be as straightforward as talking about physical health, even in the workplace. In plain English, he shares the hard-won strategies for emotional wellbeing that led to the creation of his science-backed breakthrough mental and emotional support program, Cope Notes, which is now in use in nearly 100 countries around the world.