

41st

Annual Conference Agenda



Shaping the Future: Trends and Insights for Tomorrow



Omni Orlando Resort at ChampionsGate
June 22 - June 25, 2025

Schedule of Events

Saturday

June 21, 2025

2:00 - 5:00 PM

Board of Directors Meeting
Royal Dublin

Sunday

June 22, 2025

7:30 AM

Annual Associates Charitable Golf Classic
Omni ChampionsGate Golf Club

12:00 - 5:00 PM

Exhibitors Move In
National Ballroom

3:00 - 6:00 PM

Event Registration
Rotunda

5:00 - 7:00 PM

Exhibit Hall and Welcome Gathering
6PM Raffle Drawing
National Ballroom

Monday

June 23, 2025

7:00 - 8:00 AM

Continental Breakfast
Exhibit Hall
National Ballroom

8:00 - 9:30 AM

Exhibit Hall Closed for
Opening Ceremonies

9:30 - 12:30 PM

Board of Directors Election Booth Open
National Ballroom

10:45 - 11:45 AM

Morning Refreshment Break
Exhibit Hall
National Ballroom

12:45 - 2:15 PM

Break for Lunch on your own
Exhibit Hall Closed

2:30 - 5:00 PM

Board of Directors Election Booth Open
National Ballroom

4:15 - 5:15 PM

Afternoon Break & Raffle
Exhibit Hall
National Ballroom

Tuesday

June 24, 2025

7:15 - 8:15 AM

Continental Breakfast
Exhibit Hall
National Ballroom

7:15 - 12:15 PM

Board of Directors Election Booth Open
National Ballroom

10:30 - 11:30 AM

Morning Refreshment Break
Exhibit Hall
National Ballroom

12:15 PM

Election Booth closed

12:30 - 2:00 PM

Break for Lunch on your own
Exhibit Hall Closed

12:30 - 2:00 PM

Board of Directors Meeting
Royal Dublin

3:15 PM

Exhibit Hall Closed

3:30 - 4:30 PM

Annual Membership Meeting
International Ballroom

4:30 - 5:15 PM

Refreshment Break & Raffle
International Ballroom

Wednesday

June 25, 2025

7:45 - 8:45 AM

Continental Breakfast
Foyer of International Ballroom

Name Badges

Both you and your guest must be registered with the FPPTA in advance.

A name badge is required for entry into the General Session and Exhibit Hall.



Message from the CEO

Welcome to the 41st Annual Conference and Expo!

First and foremost, thank you for joining us for the 41st Annual Conference and Expo. We're thrilled to have you here and look forward to a fantastic few days together.

This year's agenda is packed with engaging, thought-provoking sessions featuring a diverse lineup of speakers. Topics include the evolving role of artificial intelligence, strategies for building leadership confidence, investment insights, and an introduction to the exciting new FPPTA Bot.

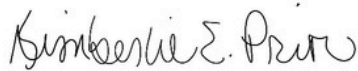
Monday morning will be a special time of recognition and celebration. We will honor those who have embraced the challenge of furthering their education to better serve their pension systems. We will also recognize the exceptional individuals who have generously contributed their time and talent to the FPPTA—true leaders and volunteers who have helped shape our organization.

Additionally, we are proud to celebrate two remarkable women Lois Edmondson and Susan Marden who have made a lasting impact on the FPPTA through their dedication and service.

I invite you to join us in celebrating these outstanding individuals—the very people who make FPPTA the vibrant, forward-thinking community it is today.

Let's make this a memorable and inspiring conference!

Warm regards,



Kimberlie E. Prior, Chief Executive Officer



App



Wifi

Network: Omni Meeting

Access Code: FPPTA2025



Monday, June 23, 2025

7:00 - 3:00 PM - Registration - Rotunda
7:00 - 8:00 AM - Breakfast - National Ballroom

All Sessions Today will be in the *International Ballroom*



Check-in by
7:45 AM

8:00 - 9:30 AM

Presentation of Colors

Osceola County Sheriff's Office

Conference Welcome Address

Dwight Mattingly, Chairman

State of the FPPTA

Kim Prior, Chief Executive Officer

Board of Directors Election

Ken Harrison, Chairman of Election Committee

Raymond T. Edmondson Service Awards

Kim Prior, Chief Executive Officer

RTE Scholarship Awards

Chris Spencer, Chairman of Scholarship Committee

Special Recognition Awards

Dwight Mattingly, Chairman

Kim Prior, Chief Executive Officer

CPPT Awards

Kim Prior, Chief Executive Officer

TLC Awards

Peter Hapgood, Senior Education Consultant

9:30 - 9:45 AM



Shaping the Future - Trends and Insights for Tomorrow

Sean McKinstry

FPPTA Director of Education

9:45 - 10:45 AM



The Power of Being Perfectly You

Mariana Atencio

*Peabody Award Winning Journalist, Best Selling Author,
Entrepreneur, Inspiring Storyteller and Host/Moderator*



Book Signing
After Session
in Exhibit Hall

It's a fact: People are at their best – at work and in life – when they feel like they can be themselves. They're more confident in the face of change and uncertainty, more engaged and resilient, and have a greater sense of purpose and well-being. But fear can sometimes keep us from being real. In this presentation, Mariana Atencio brings her energy, humor, and skillful storytelling to inspire people to embrace their authenticity and unleash the power that comes with being themselves. Being "Perfectly You" builds trust and connection – it attracts people like a magnet because authenticity stands out in a world of algorithms and A.I. content. Mariana's unique personal story and infectious optimism energizes people with the courage to fully engage, adapt to constant change, and reach new levels of fulfillment at work and in life.

10:45 - 11:45 AM

Morning Break - Exhibit Hall - National Ballroom



Monday Afternoon, June 23, 2025

7:00 - 3:00 PM - Registration - Rotunda

11:45 - 12:45 PM

Utilizing the Public Pension Formula - Trustee Leadership Council Panel

Mariana Atencio - Moderator

Matt Harrelson, Vero Beach Police

Phyllis Shaw, Hollywood General Employees

Ernie Ramos, North Miami General Employees

Paul O'Connell, Pompano Beach Fire & Police

This presentation breaks down a simple formula that shows how money comes into a pension plan—through things like contributions and investments—and how it goes out to pay retirees and cover costs. It helps explain why it's important to keep the money coming in equal to the money going out to keep the plan running smoothly.



12:45 - 2:15 PM

Lunch - On Your Own

✓
Check-in by
2:00PM

2:15 - 3:15 PM



Futurenomics: The Economic Snapshot You Need to See Today

Dr. Mary Kelly

Renowned Economist & Leadership Expert

3:15 - 4:15 PM

✓
Check-out by
4:30 PM

Global Economy - Panel Discussion

Dr. Mary Kelly - Moderator

Jeff Klingelhofer, Aristotle Capital

Jordan Jackson, JP Morgan Asset Management

Josh Jamner, Clearbridge Investments

Heightened economic uncertainty driven by global escalating trade tensions will impact everything from the cost of everyday consumer goods to market performance. This panel will investigate the rapidly changing landscape and what a reimagined global economy could look like and what it means for pension plans.



4:15 PM

Afternoon Break & Daily Raffle - Exhibit Hall National Ballroom



Tuesday, June 24, 2025

7:15 - 3:00 PM - Registration - Rotunda
7:15 - 8:15 AM - Breakfast - National Ballroom

All Sessions Today will be in the *International Ballroom*

Check-in by
8:00 AM

8:15 - 8:30 AM



Opening Announcements from FPPTA

David West

FPPTA Director of Curriculum

8:30 - 9:30 AM



Market Signals: What the Financial Markets Are Telling Us Now

Peter Ricchiuti

*Tulane University Business School Professor
CNN, CNBC, NYT & Barron's Contributor*

Market Outlook Opportunities - Panel Discussion

Peter Ricchiuti - Moderator

Geoff Gerber, *Twin Capital Management*

Marc Miller, *DRZ Investment Advisors*

Paul Nasser, *Intercontinental Real Estate*

Driven by the changing economic landscape, pension funds will need to pivot to hedge volatility and risk while maintaining a steadfast strategy towards long-term solvency. This panel will discuss where opportunities exist in the markets to protect and grow investment returns for your fund.



10:30 - 11:30 AM

Morning Break - Exhibit Hall

National Ballroom

Short Term Market Volatility & Public Pension Plans

Sara Carlson, *Foster & Foster Consulting Actuaries* - Moderator

Alex Brown, *NASRA Research Manager*

Steve Roth, *Dahab Associates*

Brad Heinrichs, *Foster & Foster Consulting Actuaries*





Tuesday Afternoon, June 24, 2025

7:15 - 3:00 PM - Registration - Rotunda

12:30 - 2:00 PM

Lunch - On Your Own

International Ballroom



Check-in by
1:45 PM

Rest & Digest with Yin Yoga

Sherril Cheevers, *Saxena White*

Meagan Johnson, *ABS Global Investments*

Take a deep breath and give yourself permission to pause. Yin Yoga is your invitation to step out of the constant state of fight-or-flight and into a space of calm, safety, and deep restoration. Through long, gentle holds and mindful stillness, you'll signal to your nervous system that it's time to rest, digest, and heal. In a world that moves fast, come slow down—and come home to yourself.



2:00 - 2:15 PM

Introducing the FPPTA Bot

Don Trone

FPPTA Education Consultant



The FPPTA continues to develop resources and technologies to assist trustees in their role as stewards of their fund. The FPPTA Chat Bot will provide trustees a tool to give real time answers to your pension-related questions anywhere, any time. FPPTA Education Consultant, Don Trone, will provide an overview and demonstration of the new FPPTA Chat Bot set for launch in 2026.

2:15 - 2:30 PM

Exploring the AI Frontier

Demystifying a Rapidly Changing Landscape

Matthew Bertram

CTO, Entrepreneur, Consultant



In a thought-provoking and inspiring presentation, Matthew shares a framework to comprehend the AI transformation and its formidable impact on every industry. He provides many real-world examples of AI in business, including what it can make, what it can do, and how it is affecting both back office and field operations. You will gain inspiration with ideas on how to pilot your organization through a world that is evolving at unprecedented speeds.

2:30 - 3:30 PM



Check-out by
3:45 PM

FPPTA Annual Membership Meeting

3:30 - 4:30 PM

4:30 PM

Afternoon Break & Daily Raffle - Exhibit Hall
International Ballroom



Wednesday, June 25, 2025

7:45 - 8:45 AM - Breakfast - Foyer of International Ballroom

International Ballroom

8:45 - 9:00 AM



Opening Comments

Kim Prior, Chief Executive Officer

**Beyond Coping: How to Foster Resilience, Connection,
and Happiness in the Workplace**



Johnny Crowder

Founder and CEO of Cope Notes

9:00 - 10:00 AM



**Check-out by
10:15 AM**

Crippling burnout. Chronic absenteeism. Rampant resignations. The multi-headed monster of compassion fatigue, longer working days, and employee isolation are damming up the rivers of productivity at thousands of companies. Employers are concerned—and rightfully so.

Leveraging insights from his own lifelong mental health journey, Johnny Crowder shows audiences why talking about mental health should be as straightforward as talking about physical health, even in the workplace. In plain English, he shares the hard-won strategies for emotional wellbeing that led to the creation of his science-backed breakthrough mental and emotional support program, Cope Notes, which is now in use in nearly 100 countries around the world.



David Keeling

A special thanks to the FPPTA's "Voice" of the 41st Annual Conference, David Keeling. David is a professional actor, comedian, educator, author and former FPPTA Keynote Speaker. He is a 'Stand-Up Educationalist,' showing how laughter and humor can improve achievement for all learners.

Honoring

Lois Edmondson



It is with deep appreciation and heartfelt admiration that we announce the retirement of Lois Edmondson, Senior Executive Assistant, who has dedicated nearly 40 years of service to the Florida Public Pension Trustees Association (FPPTA).

What can you say about someone who not only stood beside her husband, Ray Edmondson, in reorganizing a newly formed association—but also helped build it from the ground up with nothing but faith in its mission and an unwavering commitment to public service? In the earliest years, Lois worked tirelessly—often without pay—out of their home, alongside Director Emeritus Renée Lipton and her mother, determined to give the FPPTA a second chance. When the association had no funds, it was Lois who loaned \$35 in 1992 to mail the first membership and trustee school registration forms. That simple act became a turning point in the FPPTA's history.

From that moment on, Lois became an irreplaceable part of the FPPTA. She managed membership records, tracked registrations, created name badges, compiled attendee lists, prepared registration packets and agendas, and ran registration at countless events over the decades.

Lois devoted nearly four decades to the association, often planning vacations and family celebrations around FPPTA conferences—always placing the organization's success and integrity first. Before joining the FPPTA, she worked as an optometrist's assistant and office manager, bringing with her exceptional organizational skills, attention to detail, and a strong work ethic.

More than just a staff member, Lois has been a constant light within the FPPTA—embodying its heart and spirit from rebirth to growth. Her contributions are immeasurable, her legacy lasting, and her presence will be deeply missed. In recognition of her service, the FPPTA Board of Directors named Lois a Lifetime Member two years ago—an honor well deserved.

Please join us in celebrating Lois Edmondson for her extraordinary dedication and in wishing her all the joy, relaxation, and fulfillment she so richly deserves in retirement.

Susan Marden



Susan has been an extraordinary asset to the FPPTA, playing a pivotal role in elevating the association's visibility and voice. From the moment she joined our team, she integrated so seamlessly that we often found ourselves wondering how we ever functioned without her.

Through her creativity, dedication, and strategic thinking, Susan singlehandedly expanded our communications reach. She crafted impactful letters to the editor, developed compelling infographics, produced engaging videos, and delivered a consistent, high-quality monthly newsletter. Her innovative ideas and proactive approach brought a fresh energy to our messaging and public engagement.

Susan took it upon herself to become deeply educated in all things related to public pensions—defined benefit and defined contribution plans, Chapters 175/185, and more. Her commitment to understanding our mission made her not only an effective communicator but also a trusted voice. She became a regular speaker and panelist at our programs, sharing valuable insights with members and stakeholders.

She also played a critical role in strengthening our presence on social media, connecting with key influencers and thought leaders on platforms like Twitter/X. Her contributions included drafting press releases, media reports, and op-eds, and coordinating special projects such as infographics and video vignettes.

Additionally, Susan assisted in editing The History of the FPPTA alongside Ray Edmondson and was responsible for producing The Voice Magazine annually—ensuring our story was not only told but told well.

Susan's professionalism, creativity, and deep commitment to the FPPTA have left a lasting legacy. We are immensely grateful for her contributions and wish her all the best in retirement.

Raymond T. Edmondson Scholarship Award



The FPPTA is proud to announce the Raymond T. Edmondson Scholarship Award, established in 2019 to honor the outstanding leadership and enduring legacy of Raymond T. Edmondson. As the founding CEO of the FPPTA, Mr. Edmondson guided the organization from its inception in 1984 until his retirement in 2014, shaping its mission and impact for over three decades.

The scholarship is open to all active FPPTA members, and members' spouses and children seeking financial assistance at a college, university, police academy, fire academy, trade or vocational school.

This year's recipients of the Raymond T. Edmondson Scholarship Award embody the values of hard work and determination—qualities essential for lasting success. We are proud to support their aspirations and firmly believe in their ability to achieve them.

Congratulations to this year's recipients:



Manuel Villar

Manuel Villar is about to enter his junior year at Florida State University and he's flying high! Manuel graduated from Pembroke Pines Charter High School before attending Florida State University where he majors in Criminology and minors in Aerospace Studies, he's also pursuing a certificate in U.S. National Intelligence Studies. He is deeply involved in campus life. He is in the Air Force Reserve Officer Training Corps; serves as President of the Arnold Air Society at FSU, and as an Assistant Project Manager at the Renegade Flight Simulator Center. He has logged 21 hours of flight time and is a member of the Aviation Club.

Manuel wants to graduate magna cum laude with his BS and a Commission as a 2nd Lt. in the USAF. He hopes to earn a spot in the prestigious Euro-NATO Joint Jet Pilot Training program. He was honored in 2025 with the Charles McGee Leadership Award and is a Florida Bright Futures Academic Scholar.

Manuel's long term goals include "...[continue] my service as a commissioned officer and fighter pilot in the United State Air Force", pursuing a master's degree and serving in the intelligence or national security fields.

Manuel is the son of Trustee Manuel Villar, with the Miami Beach General Employees' Pension Fund.





Allena Dineen

Allena Dineen is the daughter of Sean Dineen, on the City of Sunrise General Employees Retirement Plan, and she plans to matriculate to the University of Florida to pursue a bachelor's in nursing.

Allena filled her calendar at Cypress Bay High School with activities including captain of the varsity softball team, president of Cypress Bay Best Buddies, and member of the Cypress Bay National Honor Society (2023-2025). She also worked in childcare and as a pet sitter to earn money, while interning at the Cleveland Clinic Summer Scholars (2023-024). She also volunteers for the Joe DiMaggio Children's Hospital Volunteer Team (team leader).

Allena achieved a GPA of 5.17 and feels a mission for nursing and told us, "Growing up my mom has always been my biggest role model. Her dedication to nursing and helping others has inspired me to follow a similar path."

Allena noted some recognition awards she has received, including the AICE Diploma with Merit, AP Scholar Award, Outstanding Cambridge Learner Award, Women in Leadership Award, and she played on the Sun Sentinel Softball All-County First Team.

She's hoping to work, eventually, at the Cardiovascular Intensive Care Unit at Joe DiMaggio Children's Hospital.



Jacob Thiers

Jacob Thiers is a graduate of Parish Community High School and is the son of Brian Thiers who serves on the Bradenton Police Pension Board. As with other candidates, he has been busy building a reputation as a stand-out student with a GPA of 3.75 and a resume that says a lot about him.

He has been an active member of the High School Student Television Network Competition Team for the past two years, selected as a producer and editor for the Bullseye News Daily Show for four consecutive years. He attended Student Leadership University in 2022 and again in Washington, D.C. in 2023. He has been a consistent participant in the SWELL Student Ministry throughout middle and high school and has served as a Children's Ministry small group leader twice a month for the past four years.

Jacob's career plan is to begin by earning a degree in Criminal Justice, followed by attending a law enforcement academy and starting a career as a police officer. He has supported local law enforcement through volunteer work at the Police Department's annual Toy Drive and "Honoring the Badge" (Shop with a Cop) events.

"I plan to pursue a degree in Criminal Justice because it aligns perfectly with my long-term goal of becoming a law enforcement officer," he told us.

We congratulate these exceptional students and their families, and take great pride in awarding scholarships that will support them in reaching their academic and professional goals.



Raymond T. Edmondson

Service Award



The Raymond T. Edmondson Service Award was established in 2004 to recognize the decades of leadership he provided to the Florida Public Pension Trustees Association, and to annually acknowledge a member of the Association who emulates his tireless commitment to protecting the retirement security of Florida's public employees and their retirement systems.



Paul Lundmark

Paul Lundmark joined Richmond Capital Management in 2003, where he currently serves as Managing Director and Portfolio Manager. With over 35 years of fixed income experience, Paul has been a steadfast contributor to the investment industry and to the FPPTA community.

From the moment he became involved, Paul wasted no time stepping up to support the FPPTA's mission. Alongside his colleague Howard Bos, Paul has maintained a consistent and valued presence within the organization. Prior to his time at Richmond Capital, Paul was a Portfolio Manager at USAA Investment Management Company in San Antonio.

A strong advocate for trustee education, Paul earned his CPPT designation in 2004 and has been a frequent and insightful speaker in the CPPT program. He has supported the FPPTA as a regular sponsor and has contributed his time and leadership as a member of the Associates Advisory Board. Paul currently serves on both the Golf Committee and the Relief Fund Committee, continuing his commitment to the organization in meaningful ways.

Paul's dedication, professionalism, and long-standing service have made a lasting impact on the FPPTA and its members. We are proud to recognize him for his contributions.



Richelle Cook

With 28 years of experience in the financial industry, Richelle Cook has been a dedicated member of the FPPTA for over 20 years. She currently serves as Vice President of Investor Relations at American Realty Advisors, a role she has held since 2007. Prior to that, Richelle was Vice President of Client Services at ICC Capital, now Highland Capital Management, and earlier served as Vice President of Corporate Relationships for the American Hospital Association.

Richelle has shown unwavering commitment to the FPPTA throughout her membership. She is a regular speaker in the CPPT program and earned her CPPT designation in 2009. Her leadership was further demonstrated through her service on the Associates Advisory Board beginning in 2009, where she served as Chair from 2019 to 2022.

Beyond her professional expertise, Richelle is known for her enthusiastic support of the FPPTA—regularly serving as a sponsor, contributing to the Wall Street Program, and now participating in the Trustee Leadership Council. Her dedication, leadership, and passion for the FPPTA mission make her a truly deserving recipient of this recognition.

Exhibitors

As of 06/09/2025

- | | | | |
|----|---|----|---|
| 1 | FPPTA Election Booth | 38 | Constitution Capital Partners |
| 2 | PPM America, Inc. | 39 | Richmond Capital Management |
| 3 | Ullico, Inc. | 40 | Pier Capital, LLC |
| 4 | Genter Capital Management | 41 | Newton Investment Management North America, LLC |
| 5 | CBRE Investment Management | 42 | Unison Asset Management, LLC |
| 6 | FPPTA Education | 43 | Salem Trust Company |
| 7 | FPPTA - Give Aways | 44 | Bailard, Inc |
| 8 | Leitbox Storage Partners | 45 | National Investment Services |
| 9 | Blue Square Wealth | 46 | NPPFA Benefits |
| 10 | Fiera Capital, Inc. | 47 | Hillpointe |
| 11 | Berman Tabacco | 48 | BCA, Inc |
| 12 | Amalgamated Bank | 49 | Intercontinental Real Estate |
| 13 | JP Morgan Asset Management | 50 | GW&K Investment Management |
| 14 | Lowey Dannenberg P.C. | 51 | DRZ Investment Advisors |
| 15 | Dunn Capital Management | 52 | Cohen & Steers |
| 16 | Virtus Investment Partners | 53 | Walter Scott |
| 17 | Aristotle Capital Management | 54 | Robbins Geller Rudman & Dowd, LLP |
| 18 | Sawgrass Asset Management, LLC | 55 | Ariel Investments |
| 19 | Elpajo, LLC | 56 | Scott & Scott Attorneys at Law, LLP |
| 20 | Foster & Foster Consulting Actuaries | 57 | Pension Technology Group |
| 21 | Dahab Associates, Inc. | 58 | Schroders |
| 22 | C.S. McKee, LP | 59 | Gabriel Roeder Smith & Company |
| 23 | Allspring Global Investments | 60 | Pomerantz, LLP |
| 24 | Resource Centers, LLC | 61 | ABL Technology |
| 25 | Highland Capital Management, LLC | 62 | MFS Investment Management |
| 27 | Nuveen | 63 | Palisade Capital Management |
| 28 | Nuveen | 64 | BlackRock |
| 29 | Pullen Investment Management | 65 | Loomis, Sayles & Company |
| 30 | Saxena White P.A. | 66 | ABS Global Investments |
| 31 | Clarkston Capital Partners | 67 | EnTrust Global |
| 32 | Bernstein Litowitz Berger & Grossmann LLP | 68 | GID |
| 33 | Wolf Popper, LLP | 69 | Income Research + Management |
| 34 | Twin Capital Management, Inc. | 70 | Fort Washington Investment Advisors |
| 35 | American Realty Advisors | | |
| 36 | Mariner | | |
| 37 | Polen Capital Management | | |

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Associate Charitable Golf Classic Committee

Steve Aspinall
Paul Lundmark
Katie Byrne
Janna Hamilton
Brian Casey
Ricki Levy
Steve Stack
Kurt Vroman



Upcoming Events

Trustee School	October 5 - 8, 2025	Sawgrass Marriott Golf Resort & Spa
Trustee School	February 1 - 4, 2026	Rosen Centre Hotel Orlando
Trustee Leadership Council	April 12 - 15, 2026	St Augustine Embassy Suites Beach Oceanfront Resort
42nd Annual Conference	June 28 - July 1, 2026	Renaissance Orlando at SeaWorld
Trustee School	September 27 - 30, 2026	Rosen Shingle Creek Orlando



Save the Date

Fall Trustee School

October 5 - 8, 2025

Sawgrass Marriott Golf Resort & Spa

Join us at the Sawgrass Marriott for the Fall Trustee School, October 5 - 8, 2025. The Fall Trustee School offers the FPPTA's hallmark CPPT program as well as a wide variety of CEU sessions for those maintaining continuing education credits. The FPPTA Orientation Program, a full day orientation on Sunday for new trustees, will once again be available on October 5th. Additionally, the second class of the Trustee Leadership Council will begin their journey in a program where theory meets practice. Participants will be tasked with analyzing select case studies within the state of Florida.

Shaping the Future - Trustee by Trustee



Trustee Leadership Council

Now Accepting Applications: Trustee Leadership Council Class of 2026

Step into the future of pension board leadership with the newly launched FPPTA Trustee Leadership Council (TLC) certification program — designed for experienced trustees ready to lead generational change. This exclusive program is limited to just 25 participants and offers a deep dive into real-world board decision-making through case studies and collaborative projects.

Eligibility Requirement: All applicants must be CPPT certified to be considered for the program.

Program Highlights:

- The TLC program is comprised of three continuous levels. Level 1 learning is scheduled for the October 2025 FPPTA Trustee School. Level 2 learning is scheduled for the February 2026 FPPTA Trustee School. Level 3 learning will take place April 12-15, 2026, in St. Augustine.
- TLC training is where theory meets practice. It's very dynamic learning and will also provide an amazing network which will help you with your journey as a public pension trustee.

This rigorous and rewarding experience is for those prepared to commit fully. Ensure your availability for all events and check with your board's travel policy before applying.

Congratulations to the Class of 2025!



Apply online now
at fppta.org.

