

## RENEE LIPTON RELIEF FUND

Established by our members, for our members



### Renee Lipton Relief Fund Overview

The **FPPTA Relief Fund**, established in 2010, was created through proceeds from the Annual Associate's Charitable Golf Classic, along with generous contributions from both Associate and Active Members. Each year, excess proceeds from the Golf Classic are shared between the Relief Fund and the **Raymond T. Edmondson Scholarship Fund**.

Since its inception, the Relief Fund has provided assistance to more than twenty FPPTA families, with grant amounts tailored to each family's specific needs.

The Relief Fund was renamed June of 2025 to honor the longtime member and Director Emeritus Renee Lipton for all her contributions since the FPPTA's inception in 1984.

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### Governance and Committee

The Relief Fund is overseen by a **seven-member committee** representing the Associates, the Board of Directors, and the Trustees. Current committee members include:

- **Co-Chairs:** Steve Aspinall and Katie Byrne
  - **Members:** Paul Lundmark, Janna Hamilton, Tim Olsen, Ann Thompson, and Ken Harrison
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### Application Process

To qualify for assistance, applicants must be **FPPTA members in good standing**. Applications can be downloaded from the FPPTA website, <https://fppta.org/relief-fund/>.

Once submitted, each application is assigned a case number, and the identity of the applicant will remain confidential—known only to the Committee, the FPPTA Finance Manager, and the FPPTA CEO.

The Committee reviews applications **three times annually**—at each Trustees School and during the Annual Conference. In cases of emergency, applications may be reviewed via email and confirmed during the next scheduled meeting.

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## Who Should Apply?

If you—or someone you know—are experiencing hardship due to:

- Medical emergencies
- Loss of employment
- The passing of a spouse or colleague

Please consider applying to the Renee Lipton Relief Fund. The Fund exists to support our community in times of need.

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## Contact Information

We deeply appreciate the continued support and donations from our FPPTA members. Past recipients have shared how impactful and meaningful this support has been during difficult times.

For questions or to submit a request, please contact:

✉ **Steve Aspinall** – [Chave@aspinall.us](mailto:Chave@aspinall.us), Committee Chair

✉ **Kim Prior** – [Kim@fppta.org](mailto:Kim@fppta.org), FPPTA CEO

or reach out to any of the Relief Fund committee members.

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To apply for relief, complete the Relief Application below:

To contribute to the Renee Lipton Relief Fund, send a check payable to “**FPPTA Relief Fund**” to the FPPTA office at 2946 Wellington Circle East, Tallahassee, Florida 32309.

**Nominator Information:**

Request Date: \_\_\_\_\_

Board or Associate Firm: \_\_\_\_\_

Is the Pension Board or Associate Firm's membership current: Yes \_\_\_\_\_ No \_\_\_\_\_

Board or Associate Firm Contact Person: \_\_\_\_\_

Board or Associate Firm Contact e-mail address: \_\_\_\_\_

Board or Associate Firm Contact phone number: \_\_\_\_\_

Nominator Name: \_\_\_\_\_

Nominator e-mail: \_\_\_\_\_

Nominator Phone: \_\_\_\_\_

**Relief Recipient Information:**

Name: \_\_\_\_\_

Mailing address: \_\_\_\_\_

E-mail: \_\_\_\_\_ Phone: \_\_\_\_\_

**What is the relationship between the nominator and the relief recipient:**

\_\_\_\_\_

**Reason relief is needed:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**What will the funds be used for:**

\_\_\_\_\_  
\_\_\_\_\_

**Are the relief funds needed urgently:** Yes \_\_\_\_\_ No \_\_\_\_\_. **Is there some type of insurance coverage expected:** Yes \_\_\_\_\_ No \_\_\_\_\_

**Please provide backup such as receipts, outstanding invoices, etc. if available.**

\_\_\_\_\_

**Office Use Only:** Date Received: \_\_\_\_\_ Number Assigned: \_\_\_\_\_

Committee Approval: \_\_\_\_\_ Date Relief Check Sent: \_\_\_\_\_ Check Number: \_\_\_\_\_