

42nd Annual
Conference

Shaping the Future:

Communication, Innovation & Technology.



June 28-July 1
2026



**Renaissance
Orlando at Sea World.**
6677 Sea Harbor Dr, Orlando, FL 32821

Join Us

for the 42nd Annual Conference & Expo for an engaging few days of connection, learning, and celebration with colleagues from across the industry.

We'll kick things off on **Sunday, June 28** with our **Associates Charitable Golf Classic** at the beautiful Hawk's Landing Golf Course in Orlando. Registration and breakfast begin at 7:00 AM, followed by an 8:00 AM shotgun start. Proceeds from this event support the Raymond T. Edmondson Scholarship Fund and the Renee Lipton Relief Fund.

Later that afternoon, **Conference Registration** will be open from **3:00–6:30 PM** in the Oceans Ballroom Foyer. The evening continues with our **Welcome Gathering** in the Exhibit Hall from **5:00–7:00 PM**. This will be your first opportunity to reconnect with familiar faces and meet new colleagues in a relaxed, social setting. We encourage you to plan dinner following the event.

On **Monday morning**, registration opens at **7:00 AM**, followed by our **Opening Ceremonies** at **8:00 AM** in the General Session. During this time, we'll recognize our Board of Directors, celebrate individuals who have earned their CPPT and TLC certifications, and present the Raymond T. Edmondson Service Award. We'll also honor our scholarship recipients and hear from candidates running for Board election and re-election.

Monday and Tuesday will feature a dynamic lineup of keynote speakers and industry expert panels, offering valuable insights and practical takeaways. On **Tuesday afternoon**, we will hold our **General Membership Meeting**, where all members are



encouraged to attend, participate, and share their perspectives.

We'll conclude on Wednesday with a final General Session keynote speaker, bringing the conference to a close on an inspiring note.

In addition to our conference programming, we're pleased to offer the **Kids Corner** on **Monday and Tuesday from 9:30 AM–11:30 AM**. There will be fun activities such as face painting, DJ and Dancing along with a magician. Breakfast is included. If you plan to utilize this service, please be sure to register your child(ren) during the conference registration process. Additionally, a parent must accompany the child.

We also offer **Guest Registration** for spouses or significant others (\$300), which includes access to the Welcome Gathering, daily breakfasts (Monday–Wednesday), and morning and afternoon refreshment breaks. Please be sure to register your guest by **June 19, 2026**.

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Why Attend the Annual Conference & Expo

The Annual Conference & Expo brings together professionals from across the industry for three days of learning, connection, and growth.

WHEN YOU ATTEND, YOU'LL GAIN:

- Insights from experienced industry leaders
- Opportunities to connect with peers and expand your network
- Access to exhibitors showcasing the latest products and services
- A chance to engage in meaningful conversations that impact your work

Whether you're a long-time member or attending for the first time, this conference offers something for everyone.

WHO ATTENDS

The Annual Conference & Expo brings together professionals from across the industry, creating a dynamic and collaborative environment

ATTENDEES INCLUDE:

- Executive Directors and leadership teams
- Program administrators and managers
- Operations and support staff
- New and emerging professionals
- Industry partners and exhibitors

This diverse group of attendees creates a valuable opportunity to:

- Share ideas and best practices
- Learn from different perspectives
- Build relationships that extend beyond the conference

No matter your role or level of experience, you'll be part of a welcoming community focused on learning, collaboration, and growth.





Start your conference experience on the course while supporting two meaningful causes. Join us on **Sunday, June 28** at **Hawk's Landing Golf Course** for a morning of golf, networking, and giving back. Proceeds from the tournament benefit the *Raymond T. Edmondson Scholarship Fund* and the *Renee Lipton Relief Fund*.

EVENT DETAILS:

- Registration & Breakfast: **7:00 AM**
- Shotgun Start: **8:00 AM**
- Location: Hawk's Landing Golf Course, Orlando

Whether you're a seasoned golfer or just looking to enjoy time with colleagues in a relaxed setting, this event is a great way to kick off the conference.



REGISTRATION AND SPONSORSHIP

Sponsorships include prominent signage on the course and recognition throughout the conference.

GREENS FEE: \$100 Trustee or Administrator
\$200 Associate

GOLF HOLE SPONSOR
LONGEST DRIVE SPONSOR (*Men and Women*)
CLOSEST TO THE PIN SPONSOR (*Men and Women*)
(\$800)

- Company signage at the selected hole.
- Company name listed as the FPPTA Conference registration
- Recognition in *the Voice Magazine*
- Recognition at the awards ceremony during the Welcome Gathering

GOLF HOLE PACKAGE SPONSOR (\$1,200)

- Company signage at the selected hole.
- Company name listed as the FPPTA Conference registration
- Four Greens Fees
- Recognition in *the Voice Magazine*
- Recognition at the awards ceremony during the Welcome Gathering

BREAKFAST SPONSOR (\$1,500)

- Company signage at Breakfast.
- Company name listed as the FPPTA Conference registration
- Four Greens Fees
- Recognition in *the Voice Magazine*
- Recognition at the awards ceremony during the Welcome Gathering

Shaping the Future: Communication, Innovation & Technology.



WELCOME GATHERING

Kick off the conference by connecting with peers and exploring the latest products and services in the industry.

Join us on **Sunday** evening from **5:00–7:00 PM** in the Oceans Ballroom for our Welcome Gathering. This casual networking event is the perfect opportunity to reconnect with colleagues, meet new attendees, and engage with our valued exhibitors.

WHAT TO EXPECT:

- Networking in a relaxed, social setting
- Access to exhibitors and industry partners
- Heavy hors d'oeuvres

We encourage you to take advantage of this time to build connections before the conference programming begins.

EXHIBIT HALL

The Exhibit Hall is a central part of the Annual Conference & Expo - designed to bring together attendees and industry partners in a dynamic, interactive environment.

With approximately **70 booths**, you'll have the opportunity to connect with a wide range of organizations, including:

- Associate members
- Actuarial firms
- Investment managers
- Law firms
- Custodians
- And other industry service providers

This is your opportunity to explore new services, ask questions, and build relationships with firms that support your work.

NETWORKING & REFRESHMENTS

The Exhibit Hall isn't just a place to visit—it's where the conference community comes together.

All of the following take place in the Exhibit Hall:

- The **Welcome Gathering** (Sunday evening)
- Daily **breakfasts**
- Morning and afternoon **refreshment breaks**

These built-in opportunities make it easy to connect with colleagues and vendors in a relaxed, social setting.

EXHIBIT HALL RAFFLE

To encourage engagement and interaction, we host a daily raffle in the Exhibit Hall.

Each **Trustee** will receive a raffle card in their registration packet for the corresponding day.

HOW IT WORKS:

1. Visit participating vendor booths
2. Have each vendor check off your raffle card
3. Submit completed card at the **FPPTA Booth**

Once submitted, you'll be entered for a chance to win prizes provided by FPPTA and participating vendors. **Important:** You must be present to win.

RAFFLE SCHEDULE

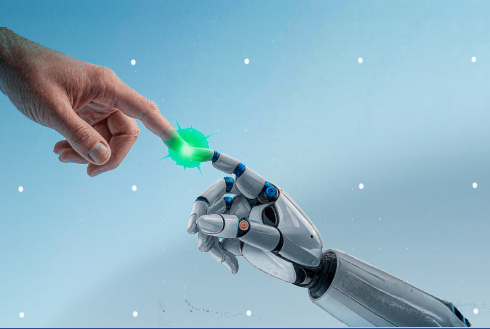
- **Sunday (Welcome Gathering):** Drawing at 6:00 PM
- **Monday & Tuesday:** Drawings held during the final afternoon refreshment break

MAKE THE MOST OF YOUR TIME

We encourage all attendees to take full advantage of the Exhibit Hall:

- Connect with new associate and vendor firms
- Strengthen relationships with long-standing partners
- Ask questions & learn about available resources
- Participate in the raffle and daily activities

The Exhibit Hall is an important part of the conference experience—offering both valuable information and meaningful connections.



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KIDS CORNER

We understand the importance of balancing professional development with family needs. That's why we're pleased to offer Kids Corner during the conference. There will be fun activities such as face painting, DJ and dancing along with a magician. Breakfast is included.

AVAILABLE:

- Monday & Tuesday | 9:30 AM – 11:30 AM

Kids Corner provides a safe and engaging environment for children while you attend conference sessions.

Important: Please be sure to register your child(ren) during the conference registration process, as space may be limited. One parent must accompany the child.

GUEST REGISTRATION

Bring a guest and share part of the conference experience together.

For **\$300**, guest registration includes:

- Welcome Gathering (Sunday evening)
- Breakfast (Monday, Tuesday & Wednesday)
- Daily morning & afternoon refreshment breaks

Guests are welcome to enjoy the social aspects of the conference while you participate in sessions.

Registration Deadline: June 19, 2026

