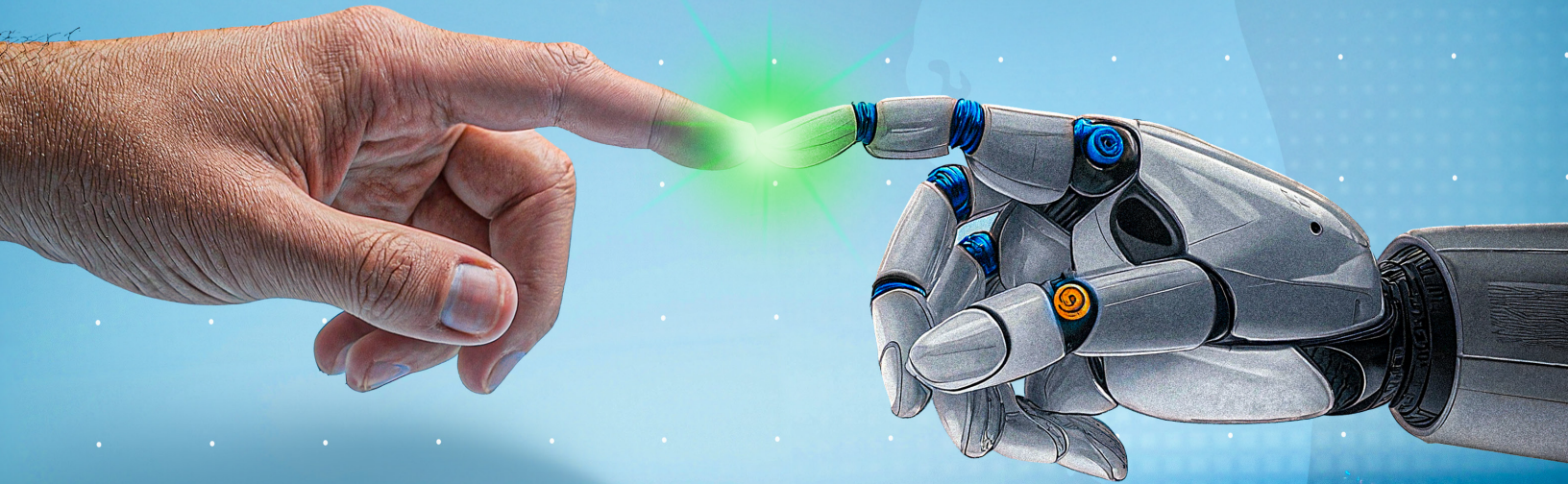




**42nd
Annual
Conference**

Shaping the Future:

*Communication,
Innovation & Technology.*



June 28 - July 1

2026



**Renaissance
Orlando at Sea World.**

6677 Sea Harbor Dr, Orlando, FL 32821



Monday, June 29, 2026

7:00 - 3:00 PM - Registration - Oceans Foyer
7:00 - 8:00 AM - Breakfast - Oceans Ballroom 1 - 6

All Sessions Today will be in the Oceans Ballroom 7 - 12

**8:00 - 9:15
AM**

Presentation of Colors

Orange County Fire Rescue Honor Guard

Conference Welcome Address

Dwight Mattingly, Chairman of Board of Directors

State of the FPPTA

Kim Prior, Chief Executive Officer

Board of Directors Election

Ken Harrison, Chairman of Election Committee

Raymond T. Edmondson Service Awards

Kim Prior, Chief Executive Officer

Raymond T. Edmondson Scholarship Awards

Chris Spencer, Chairman of Scholarship Committee

Certified Public Pension Trustee (CPPT) Awards

Kim Prior, Chief Executive Officer

Sean McKinstry, Director of Education

Trustee Leadership Council (TLC) Awards

Peter Hapgood, Senior Education Consultant

MJ Chwalik, Chief Operating Officer

**9:15 - 9:45
AM**

Shaping the Future: Communication, Innovation, and Technology

Dave Keeling

Master of Ceremonies

**9:45 - 10:45
AM**

The Human Edge: Emotional Intelligence Practices that Power Performance

Tara Renze

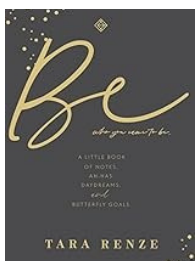
Emotional Intelligence Expert & Author

"Be Who You Came to Be"



The Human Edge equips leaders and teams with the emotional intelligence practices that elevate performance in a rapidly changing world. As technology accelerates and pressure intensifies, the ability to regulate emotions, navigate conflict, and build trust becomes the true competitive advantage.

This keynote delivers practical, actionable EQ strategies that strengthen self-awareness, resilience, and influence under pressure. Because in the age of artificial intelligence, emotional intelligence is what sets people and organizations apart.





Monday Afternoon, June 29, 2026

7:00 - 3:00 PM - Registration - Oceans Foyer

10:45 - 11:45 AM

Morning Break - Exhibit Hall - Oceans Ballroom 1 - 6

11:45 - 12:30 PM

What's Happening with the Global Economy



Dr. Mary Kelly
FPPTA Economist & Leadership Expert



Jeffrey Schulze
ClearBridge Investments

Join two of FPPTA's most trusted and engaging presenters, Jeffrey Schulze and Dr. Mary Kelly, as they provide a timely and insightful overview of the global economic landscape. In this session, attendees will gain a clearer understanding of current market conditions, key economic trends, and the factors shaping the outlook for the months ahead.

This session will equip attendees with valuable perspective to better navigate uncertainty and make informed decisions in an evolving global environment.

12:30 - 2:00 PM

Lunch - On Your Own

2:00 - 3:15 PM

How are the Capital Markets Responding?



Dr. Mary Kelly - Moderator

Geoff Gerber, *Twin Capital Management*
Jeffrey Detwiler, *Garcia Hamilton & Associates*
Kurt Wood, *DRZ Investment Advisors*
Laura Stolfi, *Nuveen*

In today's rapidly changing environment, understanding how capital markets are reacting is critical for informed decision-making. This session will provide valuable perspective across key asset classes, including equities, fixed income, non-U.S. markets, and private markets. Attendees will gain insight into how these segments are adapting to shifting economic conditions, evolving risks, and emerging opportunities.

Moderated by newly appointed FPPTA Economist, Dr. Mary Kelly, this discussion will translate complex market dynamics into practical takeaways for public pension trustees, helping them better position their portfolios in an ever-changing global landscape.








Monday Afternoon, June 29, 2026

7:00 - 3:00 PM - Registration - Oceans Foyer

3:15 - 4:00
PM



The Learning Pit

Dave Keeling

Inspirational Learning, UK

Take a closer look at how Dave Keeling brings his expertise to life in this engaging and highly practical session. Dave will share proven methods for improving teamwork and communication skills that are essential not only for effective trusteeship, but for success in any professional or personal setting.

Drawing on his experience traveling the world and training adult learners, Dave combines real-world insight with a dynamic, humorous approach that makes learning both impactful and enjoyable. Attendees will leave with actionable strategies to enhance collaboration, strengthen relationships, and navigate challenges with greater confidence.

4:00 PM

Afternoon Break & Daily Raffle - Exhibit Hall - Oceans Ballroom 1 - 6



Tuesday, June 30, 2026

7:15 - 3:00 PM - Registration - Oceans Foyer

7:15 - 8:15 AM - Breakfast - Oceans Ballroom 1 - 6

All Sessions Today will be in the Oceans Ballroom 7 - 12

8:15 - 9:30
AM

The FPPTA Morning Show

Dave Keeling - Host

Featured Guests

Kim Prior, Chief Executive Officer

MJ Chwalik, Chief Operating Officer

Sean McKinstry, Director of Education

Phyllis Shaw, TLC Committee Chair

Welcome to the FPPTA Good Morning Show - first introduced to the membership at the 32nd Annual Conference a decade ago and now back with an updated and forward-looking perspective. This engaging and interactive session will highlight the future vision of the FPPTA as it continues to take pride in its mission to excel in public pension trustee education.

Hosted in a lively "morning show" format by Dave Keeling, the session will feature interviews with FPPTA staff, providing important updates on the organization, including enhancements to the FPPTA website, developments in the new FPPTA and CEU curriculum, and a report on the historic first meeting of the FPPTA Leadership Council.

Blending information with energy and creativity, this session offers attendees a unique opportunity to stay informed while experiencing the innovation and momentum driving the FPPTA forward.

9:30 - 10:30
AM



Shaping the Future: Technology & Resources

Don Trone, CEO, Behavioral Governance Institute

Matthew Bertram, CTO & Entrepreneur

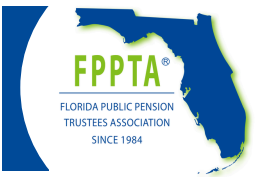


Join Don and Matthew for an exciting look at the latest technology innovations emerging from the new TLC Program, launched in the fall of 2024. This interactive session will showcase how these advancements are being integrated into FPPTA's Trustee Education Programs, offering attendees a firsthand look at the future of learning.

Participants will experience how technology is enhancing engagement, improving accessibility, and transforming the way trustees receive education and training. As a first-of-its-kind, groundbreaking approach within the public pension industry, this session highlights FPPTA's continued commitment to innovation and excellence in trustee education.

10:30 - 11:30
AM

Morning Break - Exhibit Hall - Oceans Ballroom 1 - 6



Tuesday Afternoon, June 30, 2026

7:15 - 3:00 PM - Registration - Oceans Foyer

General Session - Oceans Ballroom 7 - 12

11:30 - 12:30 PM

Strategic Shock: Leadership Lessons for Public Trustees from Black Hawk Down

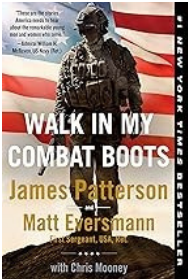
First Sergeant Matt Eversman

Documentarian



First Sergeant Matt Eversmann is a highly decorated retired Army Ranger veteran of the Battle of Mogadishu, Somalia (the battle made famous by best selling book & movie "Black Hawk Down") and the Iraq War surge. During his 20-year military career, he served as an Infantry Company First Sergeant, served as an Operations Sergeant at the US Army War College, and was a leadership instructor at Johns Hopkins University.

Since retiring in 2008, First Sergeant Eversmann has become a consultant with his own firm "Eversmann Advisory," an Emmy-winning documentarian, and multi-time NYT bestselling author alongside James Patterson.



12:30 - 2:00 PM

Lunch - On Your Own

2:15 - 3:15 PM

Elimination of Local Property Tax: Legislative Referendum

Dwight Mattingly, *Chairman of Board of Directors*
Paul O'Connell, *TLC Communications Committee Chair*
Jeff Branch, *Florida League of Cities*
Lauren Bush, *Florida League of Cities*

This important session will examine the proposed legislative referendum focused on the elimination of local property taxes and its potential impact on municipalities across the State of Florida. As this initiative raises significant concerns about the reduction of local revenues, the discussion will highlight the unintended consequences such changes could have on essential municipal services and long-term financial stability.

Attendees will gain insight into how this issue may affect public pension systems and local governance, as well as the broader implications for communities statewide. The FPPTA has been actively engaged on this issue, working closely with the Florida League of Cities, a key resource in understanding and addressing the challenges associated with this proposal.

3:30 - 4:15 PM

FPPTA Annual Membership Meeting

4:15 PM

Afternoon Break & Daily Raffle - International Ballroom - Oceans Ballroom 7 - 12



Wednesday, July 1, 2026

7:45 - 8:45 AM - Breakfast - Oceans Foyer

General Session - Oceans Ballroom 7 - 12

8:30 - 8:45
AM



Opening Comments
Kim Prior, Chief Executive Officer

8:45 - 10:00
AM



Embrace the Shake
Phil Hansen - Artist

For the tens of millions who have seen Phil's art on TV and online, it's hard to imagine that his artistic journey nearly came to an end when a tremor developed in his drawing hand.

In exploring new ways to create art, Phil discovered that by embracing his shake, limitations could become the passageway to creativity.

His inspirational story was first shared on the TED stage to a standing ovation, and then shared around the world including on PBS, BBC and CBC. Phil's ability to draw parallels to the business setting has won him followers among industry and business leaders, leading to invitations to speak at the TED conference, Adobe MAX Creativity Conference, World Summit of Nobel Peace Laureates, and the Million Dollar Round Table.